

Statutory Auditors' Report on the Reduction of Share Capital

General Meeting of June 10, 2025 – 16th Resolution

The Blockchain Group

Public limited company

€3,735,377.96 capital

Tour W – 102, Terrasse Boieldieu
92800 Puteaux

Grant Thornton

Auditor

29, rue du Pont
92200 Neuilly-sur-Seine

BCRH & Associés

(Member of PKF ARSILON)

Auditor

3, rue d'Héliopolis
75017 Paris

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To the Shareholders,

In our capacity as Statutory Auditors of your company and in accordance with the mission provided for in Article L. 22-10-62 of the French Commercial Code in the event of a reduction of share capital by way of cancellation of repurchased shares, we have prepared this report to inform you of our assessment of the reasons for and terms and conditions of the proposed reduction of share capital.

Your Board of Directors proposes that you delegate to it, for a period of eighteen (18) months from the date of this General Meeting, full powers to cancel, on one or more occasions, within the limit of 10% of the share capital per twenty-four (24) month period — it being specified that this 10% limit shall apply to the amount of the Company's share capital as may be adjusted to take into account any transactions affecting the share capital after this Meeting — the shares repurchased under the share buyback program implemented by your company pursuant to the provisions of the aforementioned article.

We have carried out the due diligence we considered necessary in accordance with the professional guidelines issued by the French National Institute of Statutory Auditors (Compagnie nationale des commissaires aux comptes) regarding this type of engagement. This due diligence consisted in assessing whether the reasons for and the terms and conditions of the proposed share capital reduction, which are not such as to compromise shareholder equality, are lawful.

Conclusion:

We have no comments to make on the reasons for or the terms and conditions of the proposed share capital reduction.

Neuilly-sur-Seine and Paris, May 26, 2025

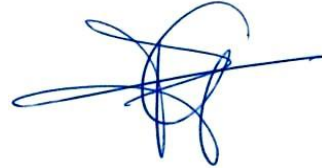
Statutory auditors

Grant Thornton
Member of Grant Thornton
International



Samuel Clochard
Partner

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Paul Gauteur
Partner