

Special Report of the Statutory Auditors on Regulated Agreements The Blockchain Group

General Meeting to approve the financial
statements for the year ended 31 December 2024

Grant Thornton

Auditor

29, rue du Pont
92200 Neuilly-sur-Seine

The Blockchain Group

Public limited company

€3,735,377.96 capital

Tour W – 102, Terrasse Boieldieu
92800 Puteaux

BCRH & Associés

(Member of PKF ARSILON)

Auditor

3, rue d'Héliopolis
75017 Paris

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To the shareholders of The Blockchain Group,

In our capacity as Statutory Auditors of your company, we hereby present our report on regulated agreements.

It is our responsibility, on the basis of the information provided to us, to communicate to you the essential features and terms of the agreements and undertakings of which we have been informed or which we may have identified during our engagement, as well as the reasons justifying the interest they represent for the company, without expressing an opinion on their usefulness or merits, or seeking the existence of other agreements and undertakings. It is your responsibility, in accordance with Article R.225-31 of the French Commercial Code, to assess the interest of these agreements with a view to their approval.

It is also our responsibility, where applicable, to provide you with the information required under Article R.225-31 of the French Commercial Code concerning the performance, during the past financial year, of agreements previously approved by the General Meeting.

We conducted the procedures we deemed necessary in accordance with the professional guidance of the French National Statutory Auditors Association (Compagnie nationale des commissaires aux comptes) applicable to this type of engagement. These procedures consisted in verifying the consistency of the information provided to us with the source documents from which it was derived.

AGREEMENTS SUBMITTED FOR APPROVAL BY THE GENERAL MEETING

We inform you that we have not been notified of any agreements authorised and concluded during the financial year to be submitted for the approval of the General Meeting pursuant to Article L. 225-38 of the French Commercial Code.

AGREEMENTS PREVIOUSLY APPROVED BY THE GENERAL MEETING

We inform you that we have not been notified of any agreement previously approved by the General Meeting whose performance continued during the financial year.

Statutory Auditors

Grant Thornton
Member of Grant Thornton
International



Samuel Clochard
Partner

BCRH & Associés
(Member of PKF ARSILON)



Paul
Gauteur
Partner