



The
Blockchain
Group

ALTBG – Europe's First Bitcoin Treasury Company

Listed on Euronext Growth Paris (\$ALTBG)

BTC Prague 2025

June 21st, 2025

ALTBG FOCUSES ON **MAXIMIZING BITCOIN PER SHARE OVER TIME**

2024

2025 YTD

41 Sats Per Share



522 Sats Per Share

141.2% BTC Yield



1,173.2% BTC Yield



+3,136%

Share price growth
from €0.148 to €4.79



+ 42%

BTC/EUR price growth
from €64.2k to €90.8k

5 Nov.
2024

Nov

Dec

Jan

Feb

Mar

Apr

May

Jun

18 Jun.
2025

Accumulate as **much**  as possible, **as fast** as possible, in the **most accretive way** possible

> More Bitcoin is achieved by increasing BTC Yield for shareholders

ALTBG IS UP +22X IN SATS SINCE ADOPTION OF A ₿ STANDARD



> There is **no second Best strategy to maximize shareholder value**

ALTBG RETURNS SINCE ADOPTION OF A ₿ STANDARD

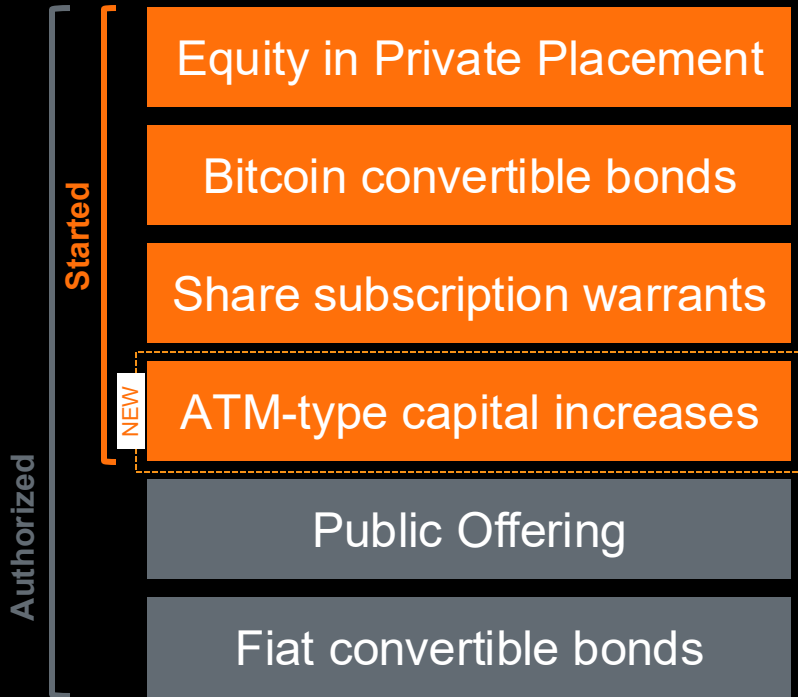
Bitcoin Standard Era Return



Data source: Boursorama.com; Euronext. Last updated on June 18, 2025 at 18:04 CET | % Share Price evolution between Nov. 05, 2024 closing price and current price at the time of last update

> ALTBG has outperformed BTC by **22x** since ₿ standard adoption

MOBILIZING FINANCIAL INSTRUMENTS TO **MAXIMIZE BTC YIELD**

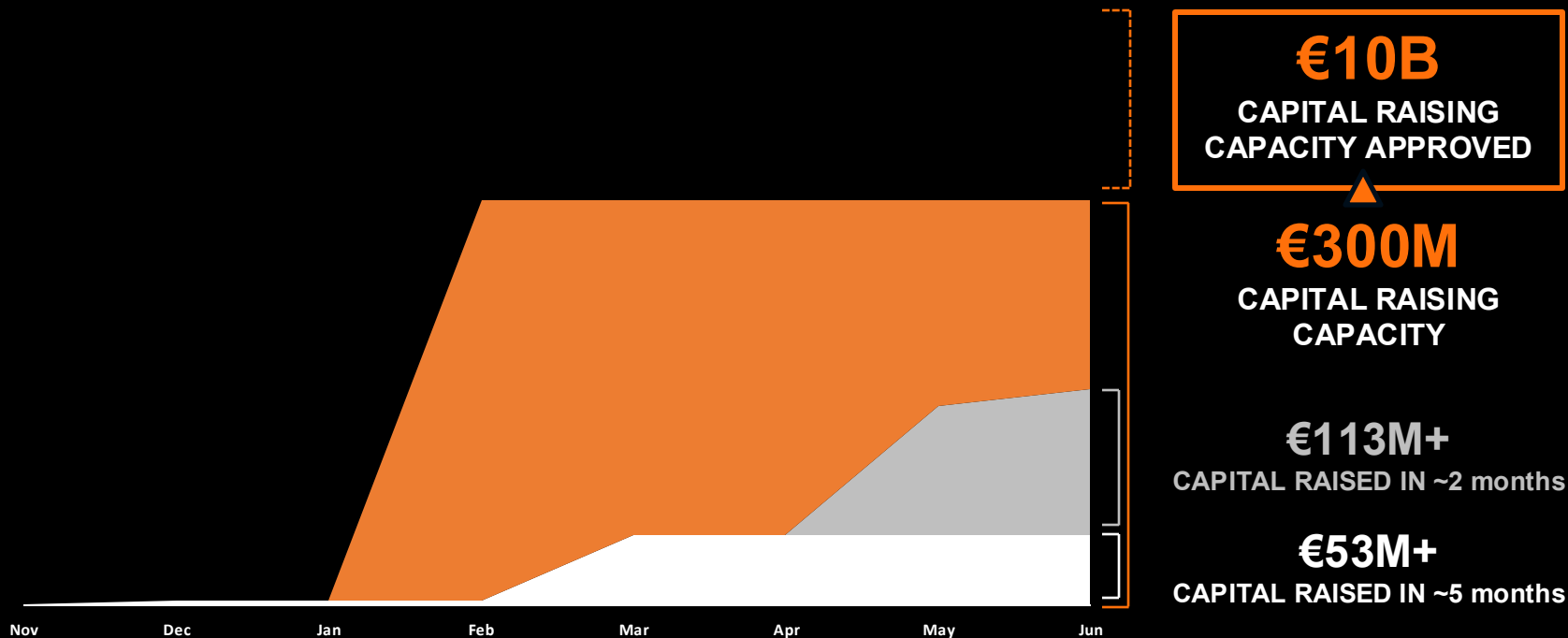


Maximize BTC Yield

Increasing the number of BTC per fully diluted share over time

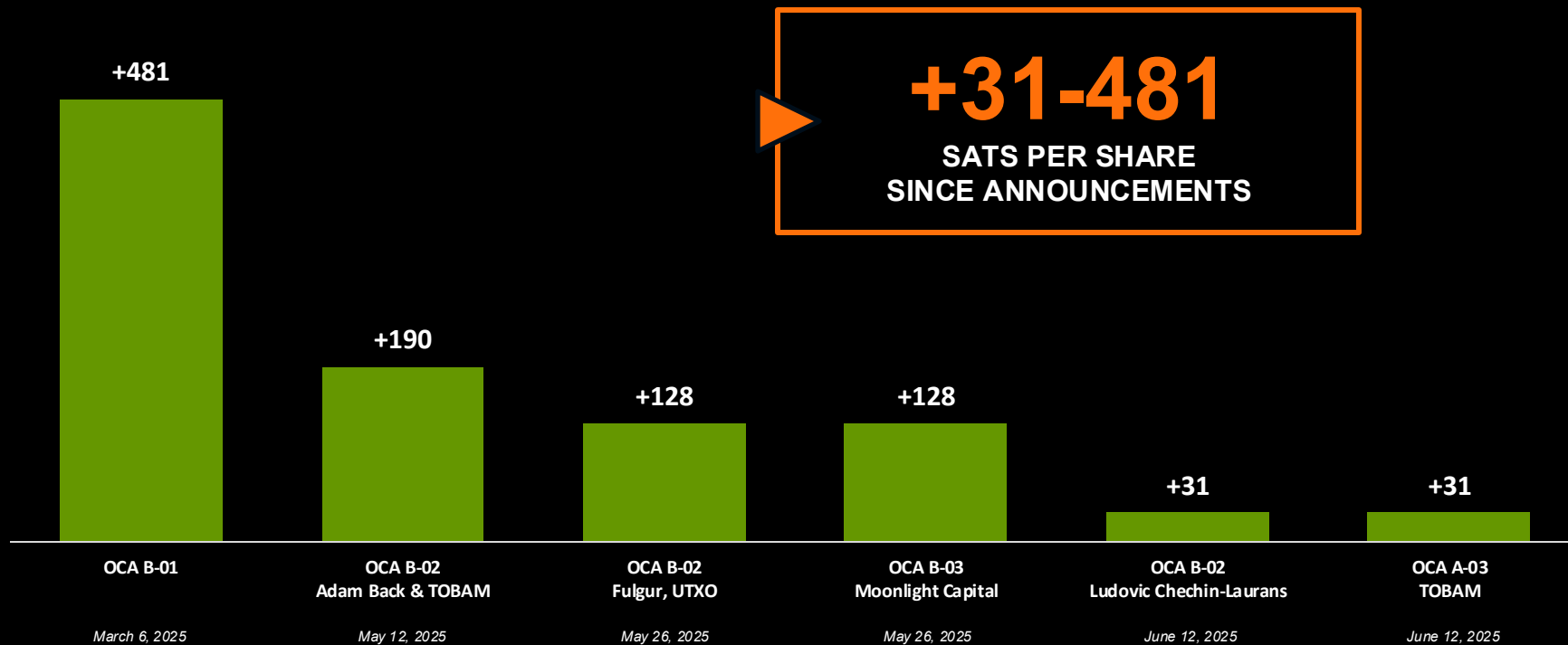
> TBG is focused on **increasing BTC per fully diluted share over time**

ALTBG CAPITAL RAISING CAPACITY USAGE IS ACCELERATING

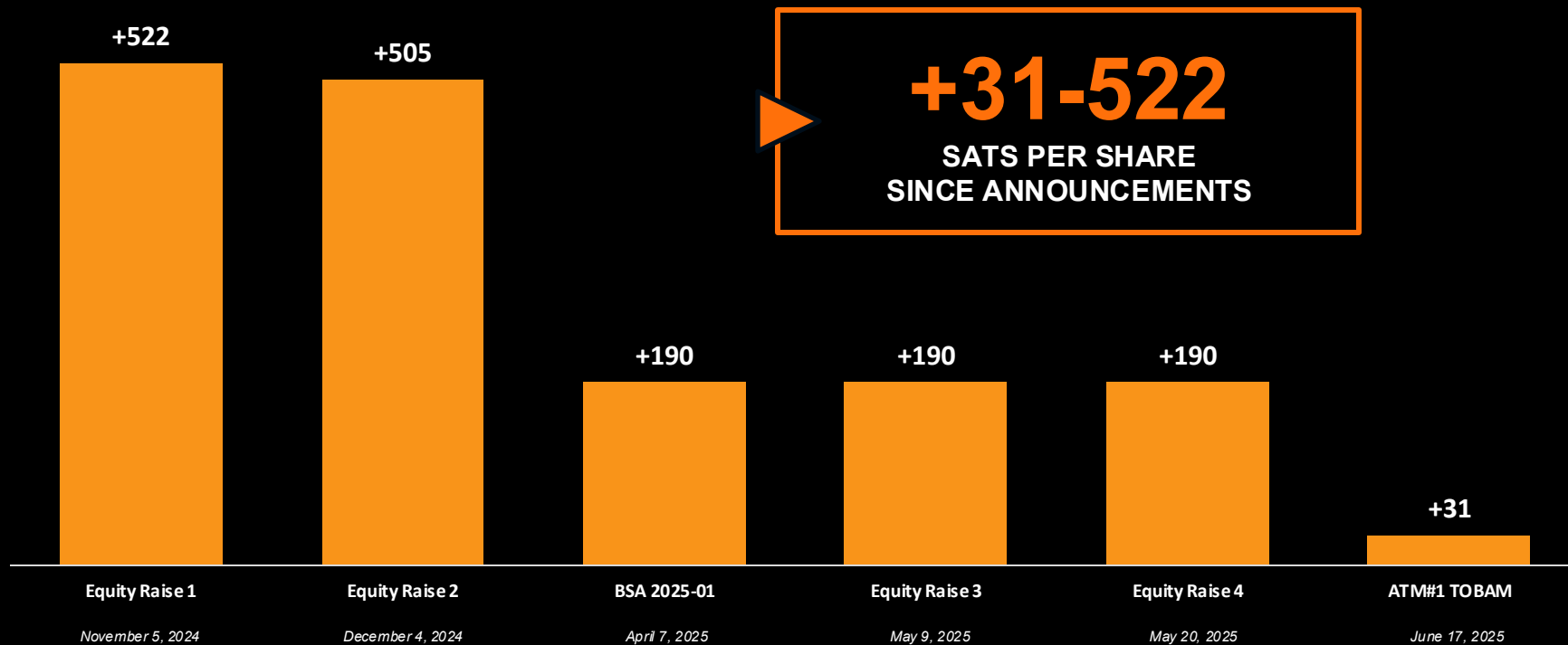


> €10B Capital Raising capacity **approved on June 10th**

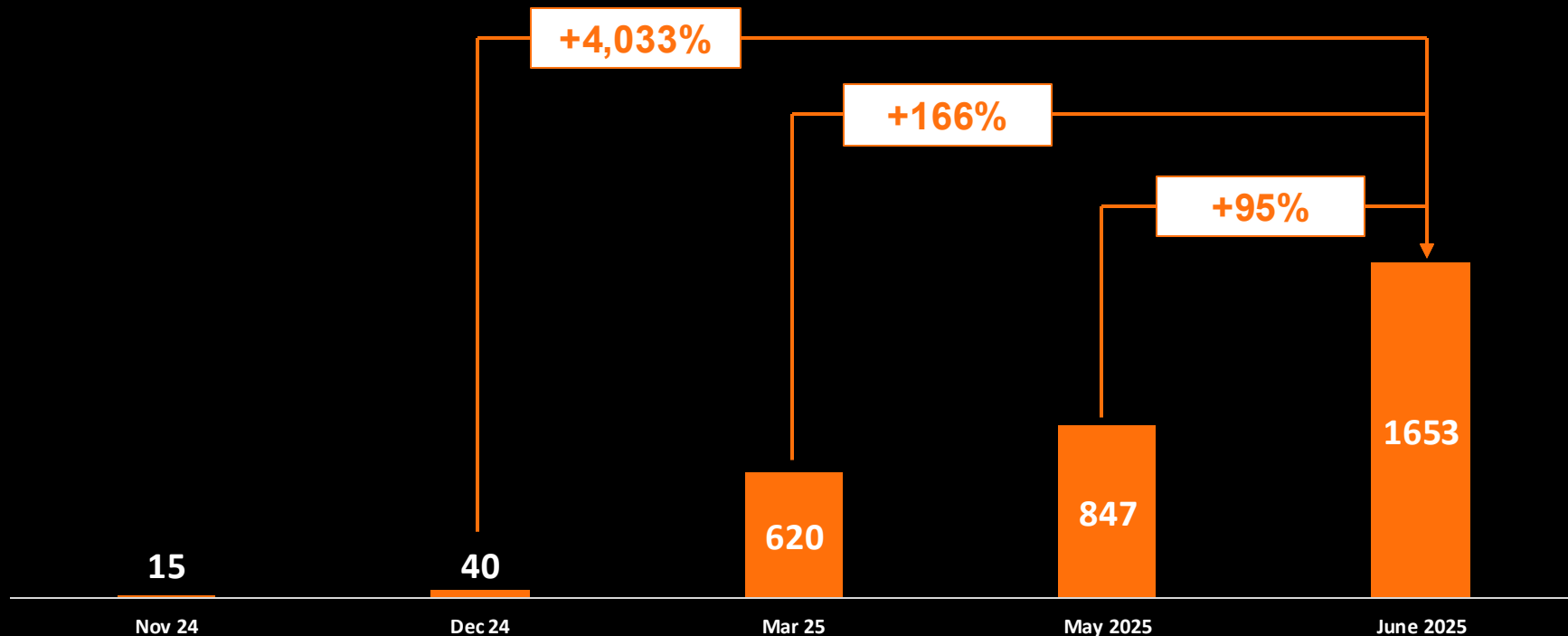
TBG HAS LAUNCHED WORLD-FIRST **BTC CONVERTIBLE BONDS**



TBG HAS RAISED +€28M THROUGH EQUITY INSTRUMENTS

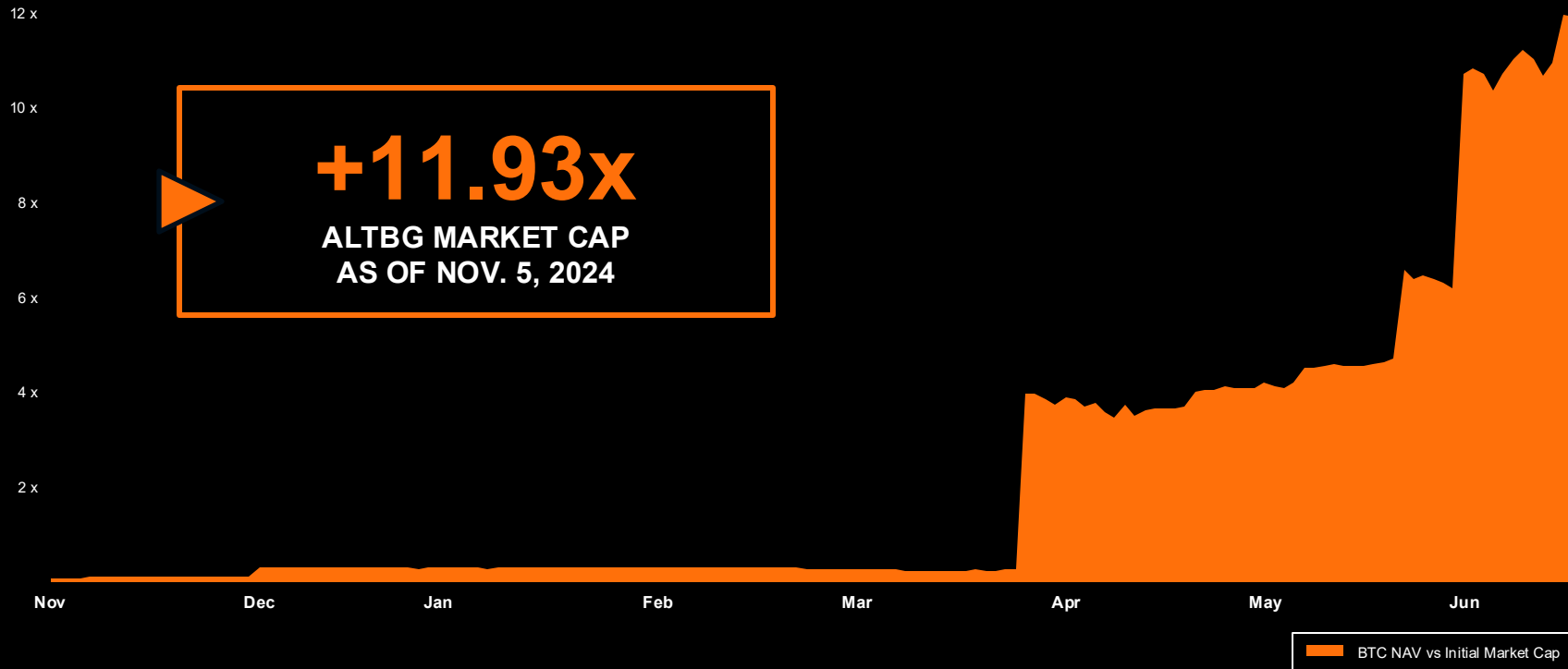


ALTBG HAS GROWN ITS BTC STACK **BY 41X YTD**



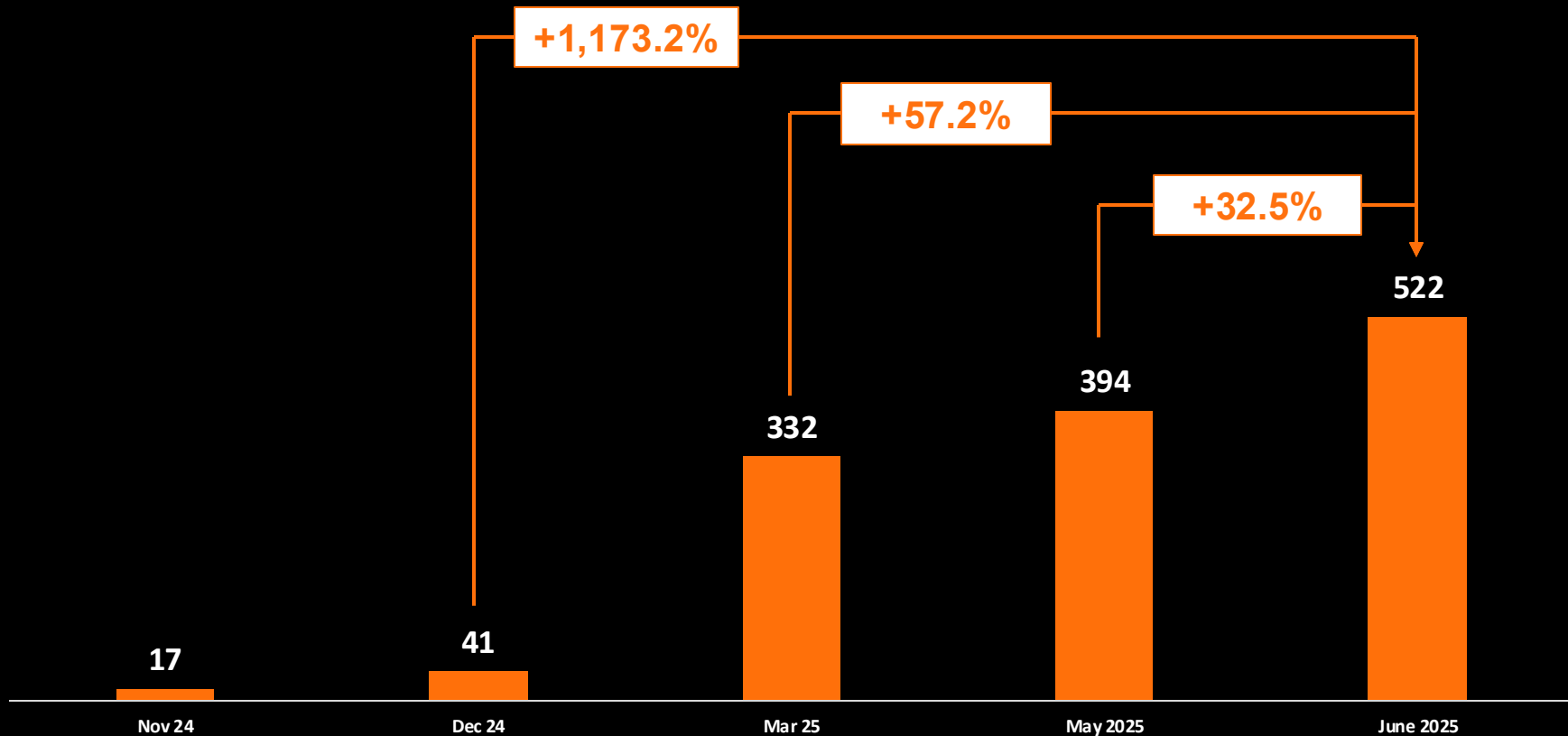
> Holdings of + **฿1,720** est. after completion of announced operations

ALTBG BITCOIN NAV VS INITIAL MARKET CAP

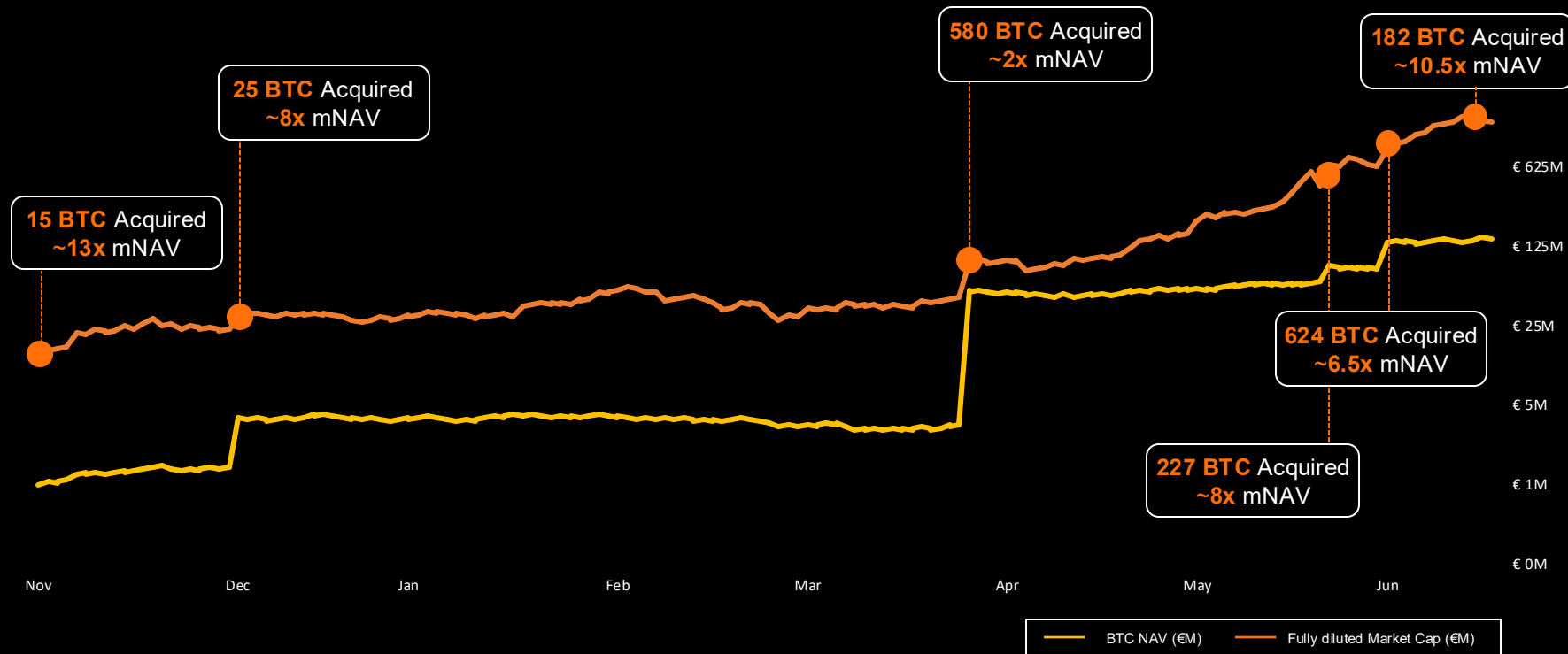


> ALTBG BTC NAV is **12x its initial Market Cap at \$ Standard adoption**

TBG HAS ACHIEVED A BTC YIELD OF **1,173.2% YTD**

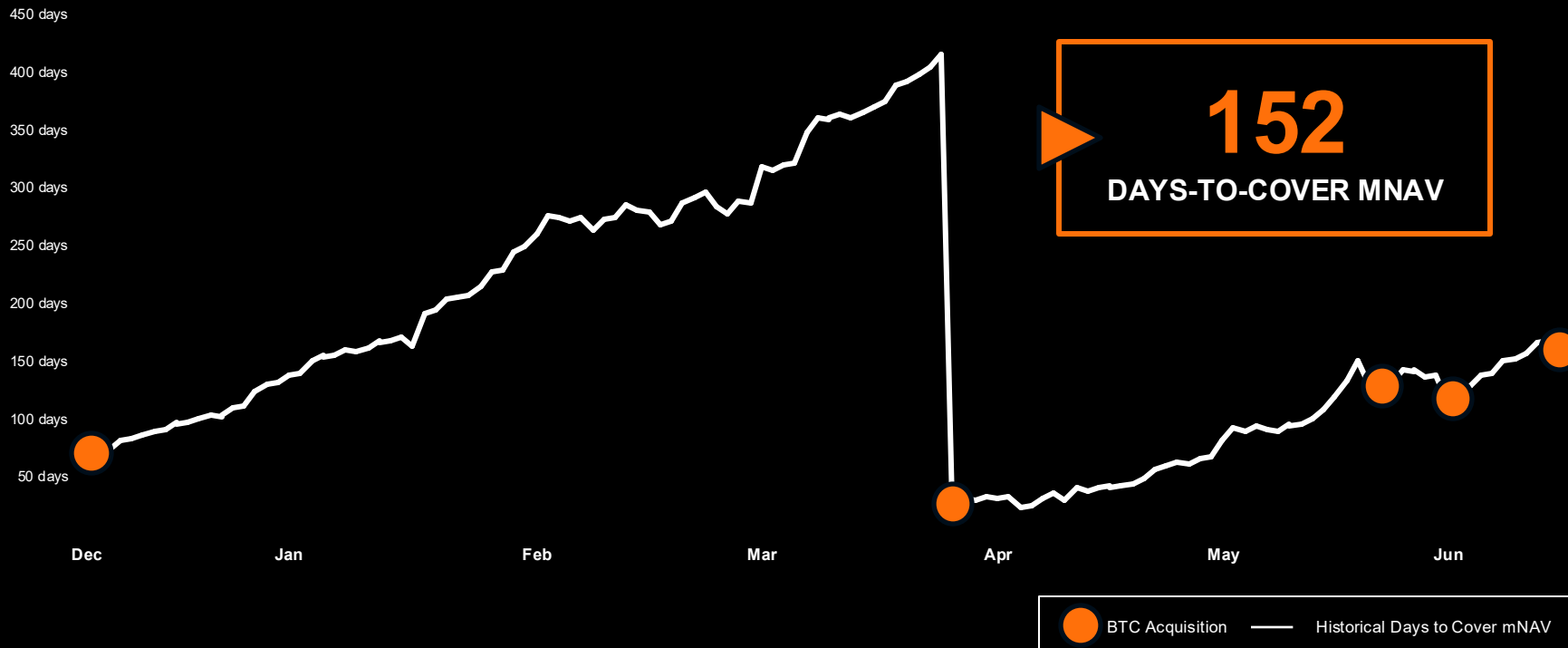


ALTBG HAS ACHIEVED 4-5 MONTHS TO MNAV COVER (MMC)



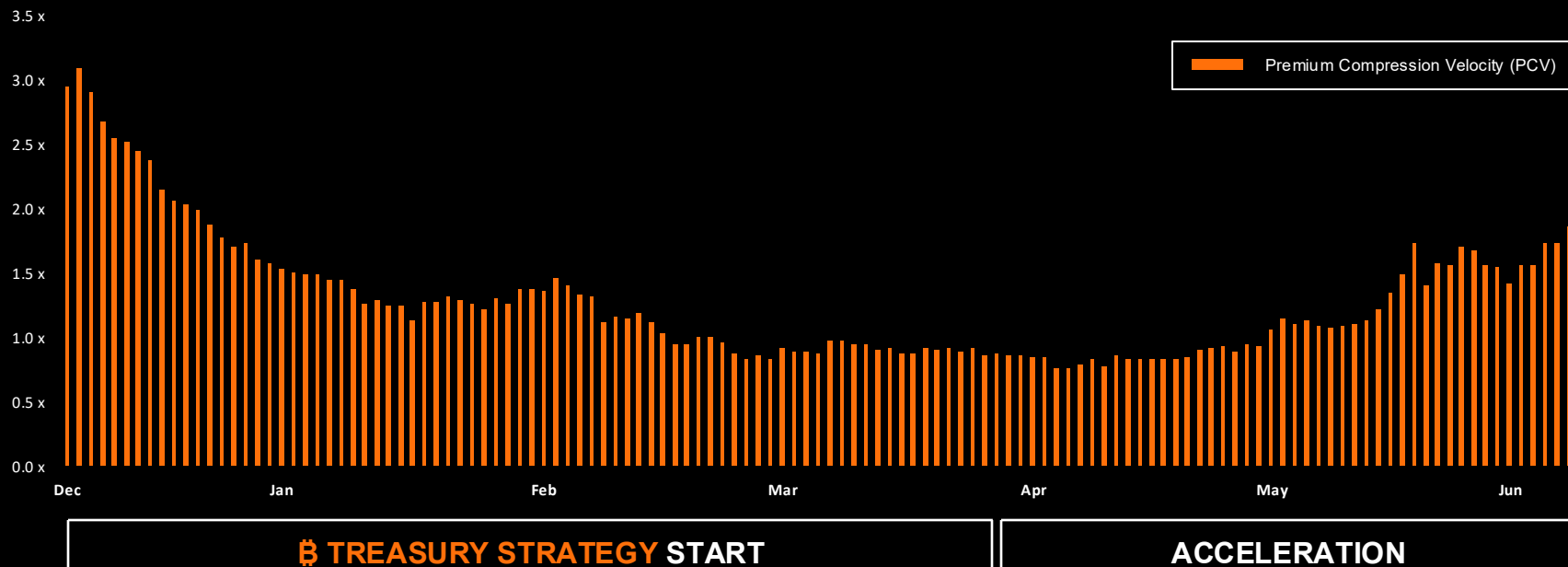
> Acquiring more ₿, in the fastest and most accretive way possible

ALTBG GENERATES A 1.5% DAILY BTC YIELD SINCE ₿ STANDARD



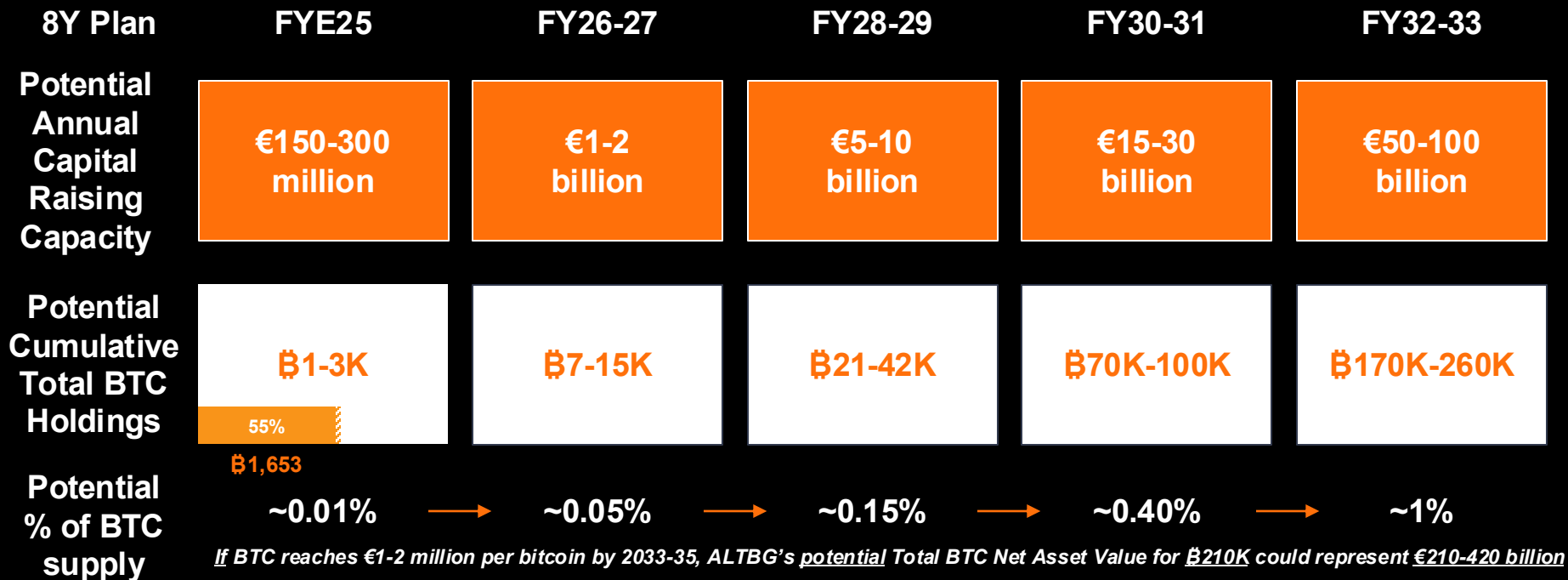
> ALTBG displays mNAV coverage velocity of ~152 days

ALTBG CONVERTS ~1.87x PREMIUM UNITS / MONTH INTO BTC NAV



> Harnessing ALTBG's mNAV, at the **highest velocity possible**

ALTBG AMBITIONS TO ACQUIRE ~1% TOTAL BTC SUPPLY OVER 8Y



> ALTBG could become Europe's largest publicly traded corporation



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