



The Blockchain Group

Annual General Meeting, June 10 2025

Dear shareholders,

In light of the success of its Bitcoin Treasury Company strategy deployment, and in order to give itself the means to achieve its strong ambitions, The Blockchain Group is submitting to the company's Annual General Meeting a new envelope of an envisaged amount of 10 billion euros to accelerate the deployment of its Bitcoin accumulation strategy, focused on increasing the number of bitcoin per fully diluted share over time.

All shareholders are invited to vote at the Ordinary and Extraordinary General Meeting on June 10 to approve the 2024 financial statements and support the acceleration of the Bitcoin Treasury Company strategy of the Company.

To make voting easier, we have set up an online voting procedure.

You can vote or give your proxy to the Chairman:

- by online voting (Votaccess) **before 3 PM on June 9**, directly on your financial intermediary's website using your usual access codes, by accessing the voting page via the link next to the name of the share on your account statement, or via a 'General Meetings' menu (or, depending on the intermediary, 'Transactions in Securities' or 'Actions to be taken'). You will then be taken to the Votaccess screen, where you can choose one of the options 'Give proxy to the Chairman' or 'Vote on resolutions';
- registered shareholders can vote online by accessing their Sharinbox account at <https://sharinbox.sgmarkets.com/home>;
- if your financial intermediary does not offer online voting, you may vote by paper ballot, by emailing the voting form (available on the website) and a certificate of ownership. The deadline for paper ballots is **midnight on June 5**.

To facilitate the process, you will find all the information you need to vote, as well as the draft resolutions and documents available to you, on the website.

Finally, we would like to remind you that since the decree of May 3, 2002, the immobilization of bearer shares no longer entails the blocking of securities until the date of the General Meeting: you can therefore vote now without restriction.

Ladies and gentlemen, dear shareholders, your vote is important and we are counting on your participation.

Sincerely,

Jean-Philippe CASADEPAX-SOULET
CEO The Blockchain Group

For further information, go to

www.theblockchain-group.com/investor/news-financial-information/

or contact the Shareholders helpdesk:

by email: agm-tbg@actus.fr

or by phone: 01 89 70 21 21