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Meeting Notice



THE BLOCKCHAIN GROUP

A French Public limited company with a Board of Directors
Share capital: €3,735,377.96
Registered office: Tour W – 102, Terrasses Boieldieu – 92800 Puteaux
504 914 094 R.C.S. Nanterre

**JUNE 10, 2025 GENERAL MEETING – NOTICE OF
MEETING**

The shareholders of The Blockchain Group (the "Company") are hereby informed that the Combined General Meeting (the "General Meeting") will be held on June 10, 2025 at 10:00 a.m., at the Company's registered office, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, to deliberate on the following agenda:

ORDRE DU JOUR**Ordinary resolutions :**

1. Approval of the statutory financial statements for the financial year ended December 31, 2024;
2. Approval of the consolidated financial statements for the financial year ended December 31, 2024;
3. Allocation of the result for the financial year ended December 31, 2024;
4. Approval of the agreements governed by Articles L. 225-38 et seq. of the French Commercial Code;
5. Appointment of Mr. Alexandre LAIZET as a member of the Board of Directors;
6. Determination of the compensation to be allocated to members of the Board of Directors;
7. Authorization to be granted to the Board of Directors to repurchase the Company's own shares;

Extraordinary resolutions :

8. Delegation of authority to the Board of Directors to decide capital increases with shareholders' preferential subscription rights maintained;
9. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through a public offering
10. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through offers referred to in Article L. 411-2, paragraph 1 of the French Monetary and Financial Code;
11. Delegation of authority to the Board of Directors to increase the number of securities to be issued in the event of a capital increase with or without preferential subscription rights;
12. Delegation of authority to the Board of Directors to issue ordinary shares or securities giving access to the Company's share capital, with cancellation of preferential subscription rights in favor of specific categories of beneficiaries;
13. Setting of a global ceiling on issuances;

14. Authorization to be granted to the Board of Directors to award existing or newly issued free shares of the Company;
15. Delegation of authority to the Board of Directors to increase the share capital by incorporating premiums, reserves, profits, or other amounts;
16. Authorization to be granted to the Board of Directors to cancel all or part of the treasury shares acquired by the Company under the share buyback program;
17. Delegation of authority to the Board of Directors to decide capital increases for the benefit of employees who are members of a company savings plan, with waiver of preferential subscription rights in their favor;
18. Delegation of powers to the Board of Directors to carry out a reverse share split through the exchange of shares;
19. Powers for formalities.

RESOLUTION PROJECTS

ORDINARY RESOLUTIONS

1. Approval of the statutory financial statements for the financial year ended December 31, 2024

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed (i) the statutory accounts for the financial year ended December 31, 2024, (ii) the report of the Board of Directors and (iii) the statutory auditor's report on the annual accounts, approves the annual accounts for the financial year ended December 31, 2024 as presented, as well as the transactions reflected in such accounts or summarized in such reports.

The General Meeting notes that the Company did not incur any expenses non-deductible for corporate income tax purposes as referred to in paragraph 4 of Article 39 of the French General Tax Code, during the financial year ended December 31, 2024.

2. Approval of the consolidated financial statements for the financial year ended December 31, 2024

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed (i) the consolidated financial statements for the financial year ended December 31, 2024, (ii) the report of the Board of Directors, and (iii) the statutory auditor's report on the consolidated financial statements, approves the consolidated financial statements as of December 31, 2024 as presented, as well as the transactions reflected in such statements or summarized in such reports.

3. Allocation of the result for the financial year ended December 31, 2024

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed the report of the Board of Directors, and after noting that the financial statements for the financial year ended December 31, 2024 show a net loss of €(3,848,828.10), resolves to allocate the loss for the financial year ended December 31, 2024, in the amount of €(3,848,828.10), to the "retained earnings" account, which will thereby be brought to €(34,365,809.72).

In accordance with the provisions of Article 243 bis of the French General Tax Code, it is hereby reminded that the Company has not distributed any dividend in respect of the last three financial years.

4. Approval of the agreements governed by Articles L. 225-38 et seq. of the French Commercial Code

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed the special report of the Statutory Auditor on agreements falling within the scope of Articles L. 225-38 et seq. of the French Commercial Code, takes note of the conclusions of said report and approves the agreements mentioned therein.

5. Appointment of Mr. Alexandre LAIZET as a member of the Board of Directors;

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed the report of the Board of Directors, resolves to appoint as a Director of the Company: Mr. Alexandre LAIZET, born on July 31, 1993 in Limoges, of French nationality, residing at 12 rue Eugène Carrière, 75018 Paris, with effect from today and for a term of six (6) years, expiring at the close of the Annual Ordinary General Meeting called to approve the financial statements for the financial year ending December 31, 2030.

Mr. Alexandre LAIZET has previously indicated that he accepts the position entrusted to him and has declared that he meets all legal and regulatory requirements for said position.

6. Determination of the compensation to be allocated to members of the Board of Directors

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed the report of the Board of Directors, resolves not to allocate any remuneration for the current financial year (2025) to the members of the Board of Directors. This decision, applicable to the current financial year (2025), shall remain in effect until otherwise decided by the General Meeting.

7. Authorization to be granted to the Board of Directors to repurchase the Company's own shares

The General Meeting, ruling under the quorum and majority conditions required for ordinary general meetings, after having reviewed the report of the Board of Directors, authorises the Board of Directors, with the option to sub-delegate as provided by Articles L. 22-10-62 et seq. of the French Commercial Code, to purchase or have the Company purchase its own shares as part of a share buyback programme

resolves that:

- a. the maximum purchase price (excluding costs) per share shall not exceed four euros (€4); and
- b. the maximum amount of funds allocated to the implementation of this share buyback programme shall not exceed €250,000.

resolves that the purchases of shares of the Company may concern such number of shares such that :

- c. the maximum number of shares that may be purchased under this authorisation shall not exceed ten percent (10%) of the total number of shares comprising the Company's share capital and, with respect to acquisitions made for the purpose of retention and subsequent delivery in payment or exchange in the context of a merger, demerger or contribution transaction, five percent (5%) of the total number of shares comprising the Company's share capital, it being specified that (i) these limits apply to a share capital amount that shall, where applicable, be adjusted to take into account transactions affecting the share capital subsequent to this General Meeting, and (ii) where the shares are repurchased to support market liquidity under the conditions defined by the General Regulation of the French Financial Markets Authority (Autorité des marchés financiers), the number of shares taken into account for the calculation of the above-mentioned ten percent (10%) limit corresponds to the number of shares purchased, minus the number of shares resold during the term of the authorisation;
- d. the acquisitions carried out by the Company may under no circumstances result in the Company holding, directly or indirectly, more than ten percent (10%) of its share capital at any given time.

This authorisation is intended to enable the Company to pursue the following objectives, in compliance with applicable legislative and regulatory provisions:

- (i) to fulfil obligations related to share option programmes, free share allocations, employee savings plans or other share grants to employees and/or corporate officers of the Company and/or of related companies and entities,
- (ii) to retain shares for their subsequent delivery as payment or exchange in the context of potential external growth transactions,
- (iii) to deliver shares upon the exercise of rights attached to securities giving access to the share capital of the Company,
- (iv) where applicable, to stimulate the market for the Company's shares, in particular to enhance their liquidity, through an investment services provider acting independently within the framework of a liquidity agreement in accordance with a code of ethics recognised by the French Financial Markets Authority,
- (v) to cancel repurchased shares, subject to the adoption of the 16th resolution below, and
- (vi) more generally, to carry out any transaction in accordance with applicable regulations and with any market practice that may be recognised by the French Financial Markets Authority.

resolves that such purchases, sales, exchanges or transfers may be carried out by any means, i.e. on a regulated market, on a multilateral trading facility, through a systematic internaliser, or over-the-counter, including through block trades or through the use of financial instruments, including derivatives traded on a regulated market, on a multilateral trading facility, through a systematic internaliser or over-the-counter, or through the use of warrants, all in accordance with applicable legislative and regulatory provisions in force at the date of the relevant transactions and at such times as the Board of Directors of the Company or the person acting under delegation from the Board of Directors may determine. The maximum proportion of the share capital acquired or transferred in the form of block trades may reach the entire programme.

These transactions may be carried out at any time, in compliance with applicable regulations, including during a public offer initiated by the Company or targeting its shares, subject to the applicable legal and regulatory provisions in such matters.

delegates to the Board of Directors, with the option to sub-delegate as provided in Article L. 22-10-62 of the French Commercial Code, in the event of a change in the nominal value of the shares, capital increase by incorporation of reserves, free share allocations, share splits or reverse splits, distribution of reserves or any other assets, capital reduction or any other transaction affecting shareholders' equity, the power to adjust the above-mentioned purchase price to take account of the impact of such transactions on the share value.

In addition, the General Meeting grants full powers to the Board of Directors, with the option to sub-delegate as provided in Article L. 22-10-62 of the French Commercial Code, to decide and implement this authorisation, to specify, where necessary, its terms and conditions, in particular to place all on-market or off-market orders, to allocate or reallocate the shares acquired to the various objectives pursued under applicable legislative and regulatory conditions, to enter into any agreements, in particular to keep registers of share purchases and sales, to carry out all formalities and make all declarations with all relevant bodies, in particular the French Financial Markets Authority, and more generally, to do whatever is necessary to carry out the transactions carried out under this authorisation.

The General Meeting also grants full powers to the Board of Directors, in the event that the law or the French Financial Markets Authority extends or supplements the permitted objectives for share buyback programmes, to inform the public, under the applicable legal and regulatory conditions, of any changes to the programme relating to modified objectives.

This authorisation is granted for a period of eighteen (18) months as from the date of this General Meeting. The unused portion of the authorisation granted by the Combined General Meeting of June 28, 2024 under its 10th resolution is hereby terminated with immediate effect.

EXTRAORDINARY RESOLUTIONS**8. Delegation of authority to the Board of Directors to decide capital increases with shareholders' preferential subscription rights maintained**

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the Statutory Auditor, and in accordance with the provisions of Articles L. 225-129 to L. 225-129-6, L. 228-91, L. 228-92 and L. 228-93 of the French Commercial Code:

a. delegates to the Board of Directors, with the option to sub-delegate to any person legally authorised, its authority to proceed, on one or more occasions, in France or abroad, in such proportions and at such times as it shall determine, with the issuance, with shareholders' preferential subscription rights maintained, of shares as well as any other securities, including the free allocation of share subscription warrants, giving access to the share capital of the Company or of any company which directly or indirectly holds more than half of its share capital or in which it directly or indirectly holds more than half of the share capital, such shares to confer the same rights as existing shares, subject to their date of entitlement, it being specified that any issuance by the Company of preferred shares or of securities giving access, immediately or in the future, to preferred shares of the Company is excluded;

b. resolves that the securities giving access to the Company's share capital may notably consist of debt securities or be associated with the issuance of such securities, or allow their issuance as intermediary securities; they may be, in particular, subordinated or unsubordinated, fixed-term or perpetual securities;

c. resolves that the shares and securities that may be issued by the Company pursuant to this delegation may be subscribed in cash, by offsetting against certain, liquid and due receivables, or in whole or in part, by capitalising reserves, profits or premiums;

d. resolves that the maximum nominal amount of share capital increases that may be carried out immediately and/or in the future under this delegation shall not exceed €500,000,000, it being specified that this amount shall count towards the overall ceiling set out in the 13th resolution. To this ceiling shall be added, where applicable, the nominal value of shares to be issued to preserve, in accordance with the law and, where applicable, with any contractual stipulations providing for other adjustment cases, the rights of holders of securities or other rights giving access to the share capital of the Company;

e. resolves that the maximum nominal amount of debt securities that may be issued under this delegation shall not exceed €10,000,000,000 or its equivalent in euros on the date of the issuance decision, it being specified that this amount shall count towards the overall ceiling set out in the 13th resolution;

f. resolves that shareholders may exercise, under the conditions provided for by applicable legislative and regulatory provisions, their preferential subscription rights on an irreducible basis to the securities that may be issued pursuant to this delegation;

g. resolves that the Board of Directors shall have the ability to establish a reducible subscription right;

h. acknowledges that, in the event of insufficient subscriptions, the Board of Directors may use, under the conditions provided for by law and in the order it determines, any of the options provided for under Article L. 225-134 of the French Commercial Code, including limiting the issuance to the amount of subscriptions received provided that such amount reaches at least three-quarters of the issuance decided, or offering all or part of the unsubscribed securities to the public;

i. resolves that shares held by the Company shall not be taken into account in determining the preferential subscription rights attached to other shares;

j. acknowledges that this delegation of authority automatically entails, for the benefit of the holders of securities giving access to the share capital of the Company to be issued under this delegation, a waiver by the shareholders of their preferential subscription rights to the shares to which such securities may give entitlement, whether immediately or in the future;

k. resolves that the issuance of share subscription warrants of the Company may be carried out by way of free allocation to holders of existing shares. In such case, the Board of Directors may decide that fractional

allotment rights shall not be negotiable and that the corresponding securities shall be sold;

l. resolves that the Board of Directors shall have full powers, with the option to sub-delegate to any person legally authorised, to:

i. determine the category of securities to be issued and set their issue price, with or without premium, the terms of their payment, their date of entitlement, which may be retroactive, the procedures whereby the securities issued under this resolution shall give access to ordinary shares of the Company, and to make any adjustments required to preserve the rights of holders of securities giving access to the capital;

ii. more generally, determine all characteristics, amount and terms of any issuance and of the securities issued, and when the securities issued consist of or are associated with debt securities, their term and remuneration;

iii. apply, where applicable, for the listing on Euronext Growth and/or any other financial market located outside the European Economic Area of the ordinary shares, the securities to be issued, or the shares that would be issued upon exercise of the securities giving access to the capital to be issued;

iv. implement this delegation, in particular by entering into any agreement to this end, including for the successful completion of any issuance, to proceed, on one or more occasions, in such proportions and at such times as it shall determine, in France and/or, where applicable, abroad and/or on the international market, with the above-mentioned issuances – and, where applicable, to postpone them – to record the completion thereof, to amend the bylaws accordingly, to charge the expenses of the capital increase to the amount of premiums and to deduct from this amount the sums necessary to bring the legal reserve to one-tenth of the share capital, as well as to carry out all formalities and declarations and request any authorisations necessary for the completion and proper execution of these issuances;

m. sets the duration of this delegation at twenty-six (26) months from the date of this General Meeting, which shall, as of today, render null and void any previous delegation having the same purpose.

9. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through a public offering

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the Statutory Auditor, and in accordance with the provisions of Articles L. 225-129 to L. 225-129-6, L. 225-135, L. 225-136, L. 228-91, L. 228-92 and L. 228-93 of the French Commercial Code:

a. delegates to the Board of Directors, with the option to sub-delegate in accordance with legal and regulatory provisions, its authority to decide on the issuance, without preferential subscription rights, on one or more occasions, in such proportions and at such times as it shall determine, in euros or in any other currency or monetary unit established by reference to several currencies, both in France and abroad, of shares and of any other securities giving access to the share capital of the Company or of any company which directly or indirectly holds more than half of its share capital or in which it directly or indirectly holds more than half of the share capital, such shares to confer the same rights as existing shares, subject to their dividend entitlement date, by way of a public offering, excluding the public offers referred to in point 1° of Article L. 411-2 of the French Monetary and Financial Code, it being specified that the issuance by the Company of any preferred shares or securities giving access, whether immediately or in the future, to preferred shares of the Company is excluded;

b. resolves that the securities giving access to the share capital of the Company that may be issued under this delegation may be issued by any company in which the Company holds, directly or indirectly, more than half of the share capital or by any company which holds, directly or indirectly, more than half of the share capital of the Company;

c. resolves that the securities giving access to the Company's share capital so issued may notably consist of debt securities or be associated with the issuance of such securities, or may allow their issuance as intermediary securities; they may take the form, in particular, of subordinated or unsubordinated securities, with a fixed or indefinite term;

d. resolves that the shares and securities that may be issued by the Company pursuant to this delegation

may be subscribed in cash or by offsetting against certain, liquid and due receivables;

e. resolves that the maximum nominal amount of share capital increases that may be carried out immediately and/or in the future under this delegation shall not exceed €500,000,000, it being specified that this amount shall count towards the overall ceiling set in the 13th resolution. To this ceiling shall be added, where applicable, the nominal value of shares to be issued to preserve, in accordance with the law and, where applicable, any contractual stipulations providing for other adjustment cases, the rights of holders of securities or other rights giving access to the share capital of the Company;

f. resolves that the nominal amount of debt securities that may be issued by the Company under this delegation shall not exceed €10,000,000,000 or its equivalent in euros at the date of the issuance decision, it being specified that this amount shall count towards the overall ceiling set in the 13th resolution;

g. resolves to cancel the shareholders' preferential subscription rights to the securities issued under this delegation by way of a public offering, it being understood that the Board of Directors may grant shareholders a priority subscription right to all or part of the issue, for a period and under terms to be determined by the Board of Directors in compliance with applicable legal and regulatory provisions. Such priority subscription right shall not result in the creation of negotiable rights but may, if the Board of Directors deems it appropriate, be exercised on both an irreducible and a reducible basis;

h. resolves that in the event of insufficient subscriptions, the Board of Directors may use, in the order and under the conditions provided by law, any of the options provided for in Article L. 225-134 of the French Commercial Code, including limiting the issuance to the amount of subscriptions received, provided that such amount reaches at least three-quarters of the initial issue;

i. acknowledges that this delegation of authority automatically entails, for the benefit of the holders of securities giving access to the share capital of the Company issued under this delegation, a waiver by the shareholders of their preferential subscription rights to the shares to which such securities may give entitlement, whether immediately or in the future;

j. resolves that the issue price of the shares of the Company that may be issued under this delegation shall be at least equal to the volume-weighted average of the prices over the last twenty (20) trading sessions preceding the pricing date, potentially reduced by a maximum discount of 15%, adjusted, where applicable, to take into account the difference in dividend entitlement date;

k. resolves that the issue price of the securities giving access to the share capital of the Company that may be issued under this delegation shall be such that the amounts received immediately by the Company, increased by the amounts that may be received subsequently by the Company for each share issued as a result of the issue of such securities, shall be at least equal to the issue price defined in the preceding paragraph, adjusted, where applicable, to take into account the difference in dividend entitlement date;

l. resolves that the Board of Directors shall have full powers, with the option to sub-delegate to any person legally authorised, to:

i. determine the characteristics, amount and terms of any issuance and of the securities issued by the Company, in particular, to determine the category of securities issued and set their issue price, with or without premium, the terms of their payment, their date of entitlement (which may be retroactive), the terms under which the securities issued under this resolution shall give access to ordinary shares of the Company, and make any adjustments necessary to protect the rights of holders of securities giving access to the share capital;

ii. more generally, determine all the characteristics, amounts and terms of any issuance and of the securities issued and, where the securities issued consist of or are associated with debt securities, determine their term (fixed or not) and remuneration;

iii. apply, where applicable, for the listing on Euronext Growth and/or any other financial market outside the European Economic Area of the ordinary shares, the securities to be issued or the shares to be issued upon the exercise of the securities giving access to the share capital;

iv. implement this resolution, notably by entering into any agreement for this purpose, particularly to ensure the successful completion of any issuance, to proceed, on one or more occasions, in such proportions and at such times as it shall determine, in France and/or, where applicable, abroad and/or on the international market, with the above-mentioned issuances – and, where applicable, to postpone them – to record their completion and to amend the bylaws accordingly, and to charge the capital increase costs to the amount of premiums and to deduct from such amount the sums necessary to bring the legal reserve to one-tenth of the share capital;

m. sets the duration of this delegation at twenty-six (26) months from the date of this General Meeting, thereby rendering null and void, as of today, any previous delegation having the same purpose.

10. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through offers referred to in Article L. 411-2, paragraph 1 of the French Monetary and Financial Code;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the Statutory Auditor, and in accordance with the provisions of Articles L. 411-2 of the French Monetary and Financial Code and L. 225-129 to L. 225-129-6, L. 225-135, L. 225-136, L. 228-91, L. 228-92 and L. 228-93 of the French Commercial Code:

a. delegates to the Board of Directors, with the option to sub-delegate to any person legally authorised, its authority to proceed, on one or more occasions, in such proportions and at such times as it shall determine, both in France and abroad, with one or more offerings made exclusively to a restricted circle of investors acting for their own account or to qualified investors within the meaning of point 1° of Article L. 411-2 of the French Monetary and Financial Code, with the issuance, without shareholders' preferential subscription rights, of shares of the Company and/or securities giving access by any means, whether immediately or at a future date, to the share capital of the Company or of any company which directly or indirectly holds more than half of its share capital or in which it directly or indirectly holds more than half of the share capital, or granting entitlement to the allocation of debt securities, it being specified that the issuance by the Company of any preferred shares or securities giving access, whether immediately or in the future, to preferred shares of the Company is excluded;

b. resolves that the securities giving access to the share capital of the Company that may be issued under this delegation may be issued by any company in which the Company holds, directly or indirectly, more than half of the share capital or by any company which holds, directly or indirectly, more than half of the share capital of the Company;

c. resolves that the securities giving access to the Company's share capital so issued may consist notably of debt securities or be associated with the issuance of such securities, or may allow their issuance as intermediary securities;

d. resolves that the shares and securities issued by the Company under this delegation may be subscribed in cash or by offsetting against certain, liquid and due receivables;

e. resolves that the total nominal amount of equity securities that may be issued by the Company under this delegation shall not exceed €1,120,613, it being specified that:

(i) this amount shall not exceed the ceiling set by the legal and regulatory provisions in force at the time of issuance (currently 30% of the share capital over a twelve (12) month period), in accordance with Article L. 225-136 of the French Commercial Code; and

(ii) this amount shall count towards the overall ceiling set in the 13th resolution. To this ceiling shall be added, where applicable, the nominal value of shares to be issued to preserve, in accordance with the law and, where applicable, with contractual provisions providing for other adjustment cases, the rights of holders of securities or other rights giving access to the share capital of the Company;

f. resolves that the nominal amount of debt securities that may be issued by the Company under this delegation shall not exceed €10,000,000,000 or its equivalent in euros at the date of the issuance decision,

it being specified that this amount shall count towards the overall ceiling set in the 13th resolution;

g. resolves to cancel the shareholders' preferential subscription rights to the equity securities to be issued under this delegation and to reserve the subscription of such securities to the categories of persons identified in point 1° of Article L. 411-2 of the French Monetary and Financial Code;

h. resolves that if the subscriptions do not cover the entire amount of an issue decided under this delegation, the Board of Directors may limit the issuance to the amount of subscriptions received, provided that such amount reaches at least three-quarters of the total issuance, and/or freely allocate all or part of the unsubscribed securities;

i. acknowledges that this delegation automatically entails, for the benefit of holders of securities giving access to the share capital of the Company issued under this delegation, a waiver by the shareholders of their preferential subscription rights to the shares to which such securities may give entitlement;

j. resolves that the issue price of the Company's shares to be issued under this delegation shall be at least equal to the volume-weighted average of the prices over the last twenty (20) trading sessions preceding the date the price is set, possibly reduced by a maximum discount of 15%, adjusted, where applicable, to take into account the difference in dividend entitlement date;

k. resolves that the issue price of the securities giving access to the share capital of the Company shall be such that the amounts received immediately by the Company, plus the amounts that may be received subsequently by the Company for each share issued as a result of the issuance of such other securities, shall be at least equal to the issue price defined in the paragraph above, adjusted, where applicable, to take into account the difference in dividend entitlement date;

l. resolves that the Board of Directors shall have full powers, with the option to sub-delegate to any person legally authorised, to:

i. determine the characteristics, amount and terms of any issuance and of the securities issued, and in particular, determine the category of securities issued and set their issue price, with or without premium, the terms of their payment, their date of entitlement (which may be retroactive), the terms under which the securities issued under this resolution shall give access to ordinary shares of the Company, and make any adjustments necessary to protect the rights of holders of securities giving access to the share capital;

ii. more generally, determine all the characteristics, amount and terms of any issuance and of the securities issued, and where the securities consist of or are associated with debt securities, their term (fixed or not) and their remuneration;

iii. apply, where applicable, for the listing on Euronext Growth and/or any other financial market outside the European Economic Area of the ordinary shares, the securities to be issued, or the shares to be issued upon exercise of the securities giving access to the share capital;

iv. implement this resolution, notably by entering into any agreement for this purpose, to proceed, on one or more occasions, in such proportions and at such times as it shall determine, in France and/or, where applicable, abroad and/or on the international market, with the above-mentioned issuances – and, where applicable, to postpone them – to record their completion and to amend the bylaws accordingly, and to charge the capital increase costs to the amount of premiums and to deduct from such amount the sums necessary to bring the legal reserve to one-tenth of the share capital;

m. sets the duration of this delegation at twenty-six (26) months from the date of this General Meeting, thereby rendering null and void, as of today, any previous delegation having the same purpose.

11. Delegation of authority to the Board of Directors to increase the number of securities to be issued in the event of a capital increase with or without preferential subscription rights

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the Statutory Auditor, and in accordance with the provisions of Article L. 225-135-1 of the French Commercial Code:

- a. delegates to the Board of Directors, with the option to sub-delegate under the conditions provided by law, its authority to decide to increase the number of securities to be issued in the event of a share capital increase of the Company, with or without preferential subscription rights, resolved pursuant to the 8th, 9th, and 10th resolutions above, within 30 days from the closing of the initial issuance, at the same price as that applied to the initial issuance and within the limit of 15% of the initial issuance;
- b. resolves that the nominal amount of share capital increases decided under this delegation shall count towards the overall ceiling set in the 13th resolution;
- c. sets the duration of this delegation at twenty-six (26) months from the date of this General Meeting, which shall, as of today, render null and void any previous delegation having the same purpose.

12. Delegation of authority to the Board of Directors to issue ordinary shares or securities giving access to the Company's share capital, with cancellation of preferential subscription rights in favor of specific categories of beneficiaries;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the report of the Statutory Auditors, and in accordance with the provisions of Articles L. 225-129 et seq. of the French Commercial Code, and in particular Articles L. 225-129-2, L. 225-135, L. 22-10-49, L. 225-138, and Articles L. 228-91 et seq. of said Code:

- a. delegates to the Board of Directors, with the option to sub-delegate in accordance with applicable laws and regulations, its authority to decide, on one or more occasions, in such proportions and at such times as it shall determine, in euros or in any other currency or monetary unit established by reference to several currencies, both in France and abroad, on the issuance, without preferential subscription rights, of shares and/or any other securities giving access to the Company's share capital or to the share capital of any company in which it directly or indirectly holds more than half of the share capital, such shares carrying the same rights as existing shares, subject to their dividend entitlement date, it being specified that the issuance by the Company of any preferred shares or of any securities giving access, whether immediately or at a future date, to preferred shares of the Company is excluded;
- b. resolves that the securities giving access to the Company's share capital that may be issued under this delegation may be issued by any company in which the Company holds, directly or indirectly, more than half of the share capital or by any company that holds, directly or indirectly, more than half of the Company's share capital;
- c. resolves that the securities giving access to the Company's share capital so issued may notably consist of debt securities or be associated with the issuance of such debt securities, or allow their issuance as intermediate securities; they may notably be subordinated or unsubordinated, and fixed or perpetual in term;
- d. resolves that the shares and securities issued by the Company under this delegation may be subscribed in cash or by offsetting certain, liquid and due receivables;
- e. resolves that the total nominal amount of share capital increases that may be carried out under this delegation shall not exceed €500,000,000, it being specified that this amount shall count towards the overall ceiling set in the 13th resolution below. To this ceiling shall be added, as applicable, the nominal value of the shares to be issued to preserve, in accordance with law and, where applicable, contractual provisions providing for other adjustment cases, the rights of holders of securities or other rights giving access to the share capital of the Company;
- f. resolves that the nominal amount of debt securities that may be issued by the Company under this delegation shall not exceed €10,000,000,000 or its equivalent in foreign currencies or any monetary units established by reference to several currencies, and that this amount shall count towards the overall ceiling set in the 13th resolution below;
- g. resolves to cancel the preferential subscription rights of shareholders to the shares and other securities to be issued under this delegation, and to reserve the subscription of such shares and other securities for the following categories of beneficiaries:
 - i. as part of an offering referred to in point 1° of Article L. 411-2 of the French Monetary and Financial Code for French investors and under equivalent provisions for foreign investors, to natural or legal persons (including companies), trusts, investment funds or other investment vehicles, of French or

foreign law, that regularly invest (or whose management companies or managing entities or persons regularly invest) in the fields of Web2 / Web3, data intelligence, artificial intelligence, fintech, cryptocurrencies, and/or blockchain technology; and/or

ii. to companies, institutions, groups, or entities of any form, French or foreign, conducting a significant portion of their activities in the fields of Web2 / Web3, data intelligence, artificial intelligence, fintech, cryptocurrencies, blockchain technology and/or investment services and which may, where applicable, enter into an industrial and/or commercial partnership with the Company;

h. resolves that the Board of Directors, with the option to sub-delegate under applicable law, shall determine the exact list of beneficiaries of such capital increase(s) and/or reserved securities issuances from among the categories mentioned above, and the number of securities to be allotted to each of them;

i. resolves that if subscriptions do not fully cover an issuance of shares or securities giving access to the share capital issued under this delegation, the Board of Directors may limit the issuance to the amount of subscriptions received, provided that such amount represents at least three-quarters of the initially decided issuance;

j. acknowledges that this delegation implies a waiver by shareholders of their preferential subscription rights to the shares of the Company to which the securities issued under this delegation may give entitlement;

k. resolves that the issue price of the shares of the Company to be issued under this delegation shall be at least equal to the volume-weighted average of the prices over the last twenty (20) trading sessions preceding the pricing date, possibly reduced by a maximum discount of 15%, adjusted, if applicable, to take into account any difference in dividend entitlement date;

l. resolves that the issue price of the securities giving access to the Company's share capital shall be such that the amounts received immediately by the Company, plus the amounts that may be received later by the Company for each share issued as a result of the issuance of such securities, shall be at least equal to the issue price defined above, adjusted, if applicable, to take into account any difference in dividend entitlement date;

m. resolves that the Board of Directors shall have full powers, with the option to sub-delegate in accordance with the law, to implement this delegation, and in particular:

i. to determine the characteristics, amount and terms of each issuance and of the securities issued, including the category of securities issued and to set, based on the indications in its report and within the limits of this delegation, their subscription price, with or without premium, the terms of payment, their dividend entitlement date (which may be retroactive), the terms under which the securities issued under this delegation shall give access to new shares of the Company to be issued, the conditions under which such securities may also give access to existing capital securities or debt securities of the Company, the conditions for their redemption and possible cancellation, as well as the possibility of suspending the exercise of the rights to ordinary shares attached to the securities to be issued;

ii. to determine, where the securities consist of or are associated with debt securities, their fixed or indefinite term, whether they are subordinated or not, and their remuneration;

iii. to take all necessary measures to protect the rights of holders of securities or other rights giving access to the share capital, in accordance with legal and regulatory provisions and, where applicable, contractual provisions providing for other adjustment cases;

iv. to allocate, as the case may be, the expenses of the capital increases to the amount of the related premiums and, if deemed appropriate, to deduct from this amount the sums necessary to increase the legal reserve to one-tenth of the new share capital after each capital increase;

v. to enter into any agreement, particularly to ensure the successful completion of any issuance, to proceed on one or more occasions, in such proportions and at such times as it shall determine, in France and/or, where applicable, abroad, with the above-mentioned issuances, and where applicable, to postpone such issuances;

vi. to apply, as necessary, for the listing of the Company's ordinary shares, the securities to be issued or the shares to be issued upon exercise of such securities giving access to the share capital on Euronext Growth and/or any other financial market located outside the European Economic Area;

vii. to record the completion of capital increases resulting from this delegation and to amend the bylaws accordingly, and to carry out all necessary formalities and declarations and obtain any authorisations required for the completion and successful execution of these issuances;

n. acknowledges that, in the event the Board of Directors makes use of the authority granted under this delegation, it shall report to the next Ordinary General Meeting, in accordance with the applicable laws and regulations;

o. sets the duration of this delegation at eighteen (18) months from the date of this General Meeting, thereby rendering null and void, as of today, any previous delegation having the same purpose.

13. Setting of a global ceiling on issuances;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and as a consequence of the adoption of the 8th to 12th resolutions above, resolves to set:

a. the total nominal amount of share capital increases of the Company, whether immediate and/or deferred, that may be carried out under the delegations of authority granted by the above-mentioned resolutions at €500,000,000 (or the equivalent in any other currency); this ceiling shall be increased, where applicable, by the nominal amount of any additional shares to be issued to preserve the rights of holders of securities giving access to the share capital, in accordance with applicable legislative and regulatory provisions and, where applicable, with contractual provisions providing for other cases of adjustment;

b. the total nominal amount of debt securities that may be issued by the Company under the delegations of authority granted by the above-mentioned resolutions at €10,000,000,000 (or the equivalent in any other currency); it being specified that this ceiling shall not apply to issuances of debt securities decided or authorized by the Board of Directors pursuant to Articles L. 228-36-A, L. 228-40, L. 228-92 paragraph 3, and L. 228-93 paragraph 6 of the French Commercial Code.

14. Authorization to be granted to the Board of Directors to award existing or newly issued free shares of the Company

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the statutory auditor, and in accordance with Articles L. 225-197-1 et seq. of the French Commercial Code:

a. authorizes the Board of Directors, with the option of subdelegation as permitted by law, to proceed, on one or more occasions, with the allocation of free existing or newly issued shares of the Company to employees and/or corporate officers it shall designate from among the employees and corporate officers referred to in Article L. 225-197-1 of the French Commercial Code, of the Company or of companies or groups affiliated with it, whether French or foreign, under the conditions set out in Article L. 225-197-2 of the French Commercial Code, or to certain categories of such persons;

b. resolves that the Board of Directors shall determine the identity of the beneficiaries, the number of shares granted, and the conditions and criteria for the award of the shares, it being specified that the final acquisition of the shares may be subject to conditions defined by the Board of Directors at the time of the grant;

c. resolves that the free share awards made under this authorization shall not exceed 15% of the share capital as at the date of the decision by the Board of Directors to grant free shares, such amounts not taking into account any adjustments that may be made in accordance with applicable legislative and regulatory provisions and, where appropriate, contractual provisions providing for other cases of adjustment, to protect the rights of holders of securities or other rights giving access to the capital. For this purpose, the General Meeting authorizes the Board of Directors, as necessary, to increase the share capital by incorporating profits, reserves or share premiums in the corresponding amount;

d. resolves that the shares granted to beneficiaries shall be definitively acquired at the end of a vesting period, the duration of which shall be determined by the Board of Directors, provided that such period shall

not be less than one (1) year, and that the beneficiaries must hold the said shares for a holding period set by the Board of Directors, it being specified that the holding period may not be less than one (1) year from the date of final acquisition of the said shares. However, the General Meeting authorizes the Board of Directors, where the vesting period for all or part of one or more grants is equal to or exceeds two years, not to impose any holding period for the shares concerned;

e. resolves that in the event of the beneficiary's disability corresponding to classification in the second or third categories provided for in Article L. 341-4 of the French Social Security Code, the shares shall be definitively granted to them before the end of the vesting period still to run. The said shares shall be freely transferable from their delivery;

f. notes that this authorization constitutes, by operation of law, a waiver by the shareholders of their preferential subscription rights to the shares to be issued under this resolution in favor of the beneficiaries;

g. resolves that the Board of Directors shall have full powers, with the possibility of subdelegation within the limits of the law and regulations, to implement this authorization, and in particular to:

i. determine, where applicable, the terms and conditions of the issues to be carried out under this authorization,

ii. determine the duration of the vesting period and, where applicable, the holding period under the conditions set out above,

iii. adjust, where applicable, during the vesting period, the number of free shares granted in the event of transactions affecting the share capital of the Company so as to protect the rights of the beneficiaries; any shares granted as a result of such adjustments shall be deemed to have been granted on the same day as the initially awarded shares,

iv. determine, in the case of newly issued shares, the amount and nature of the reserves, profits or premiums to be capitalized, and constitute the non-distributable reserve by deducting from such amounts,

v. set the dividend entitlement date, including retroactively, of the new shares resulting from the free share awards,

vi. record, where applicable, the completion of capital increases, amend the bylaws accordingly, carry out all necessary filings and publicity formalities, and take all steps necessary for the issuance, listing and financial servicing of the shares issued under this resolution, and more generally do all that is necessary.

The Board of Directors shall report each year to the Ordinary General Meeting, under the conditions set forth by law and in particular Article L. 225-197-4 of the French Commercial Code, on the operations carried out under this authorization.

The authorization granted to the Board of Directors under this resolution shall be valid for a period of twenty-six (26) months from the date of this General Meeting, which shall, as from this date, supersede any prior authorization having the same purpose.

15. Delegation of authority to the Board of Directors to increase the share capital by incorporating premiums, reserves, profits, or other amounts

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and in accordance with Articles L. 225-129, L. 225-129-2 and L. 225-130 of the French Commercial Code:

a. delegates to the Board of Directors its authority to increase the share capital of the Company, on one or more occasions, at such times and in such proportions as it shall determine, by capitalizing premiums, reserves, profits or other amounts whose capitalization is permitted by law and the Company's bylaws, in the form of free allocations of shares or by increasing the nominal value of existing shares or by combining these two methods;

- b. resolves that the maximum aggregate nominal amount of capital increases that may be carried out under this delegation shall not exceed EUR 100,000,000, it being specified that this amount shall be charged against the overall ceiling referred to in the 13th resolution;
- c. resolves that, in the event of a free share allocation, fractional rights shall neither be tradable nor transferable, and the corresponding shares shall be sold; the proceeds of such sales shall be allocated to holders of fractional rights in accordance with the legal and regulatory provisions in force;
- d. resolves that the Board of Directors shall have full powers, with the possibility of subdelegation under the conditions provided by law, to implement this delegation, including in particular to:
 - i. determine the amount and nature of the sums to be capitalized, set the number of new shares to be issued and/or the amount by which the nominal value of existing shares shall be increased, set the dividend entitlement date (which may be retroactive) for the new shares or the effective date of the increase in nominal value;
 - ii. make any adjustments required in accordance with legal and regulatory provisions and determine the procedures, where applicable, for preserving the rights of holders of securities granting access to the share capital;
 - iii. record the completion of each capital increase and amend the bylaws accordingly; and
 - iv. more generally, take all measures and carry out all formalities necessary for the successful completion of each capital increase;
- e. sets the duration of validity of this delegation at twenty-six (26) months from the date of this General Meeting, and specifies that, as from this date, any previous delegation having the same purpose shall be rendered null and void.

16. Authorization to be granted to the Board of Directors to cancel all or part of the treasury shares acquired by the Company under the share buyback program;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the special report of the statutory auditors, and subject to the adoption of the authorization for the Company to repurchase its own shares as set forth in the 7th resolution above, authorizes the Board of Directors, in accordance with the provisions of Article L. 22-10-62 of the French Commercial Code,

to cancel, on its sole decision, on one or more occasions, all or part of the Company's shares held by the Company under a share repurchase authorization granted to the Board of Directors, and to reduce the share capital by the total nominal amount of the cancelled shares, within the limit of 10% of the share capital per twenty-four (24) month periods, it being specified that this 10% limit shall apply to a share capital amount which may be adjusted, as applicable, to reflect transactions affecting the share capital occurring after this General Meeting.

The General Meeting grants full powers to the Board of Directors, with the possibility of subdelegation in accordance with legal provisions, to carry out such capital reduction, record its completion, allocate the difference between the repurchase price of the cancelled shares and their nominal value to any reserve or premium accounts, make the corresponding amendments to the bylaws, carry out all filings with the French Financial Markets Authority (Autorité des marchés financiers), complete any other required formalities, and more generally, to do everything necessary to implement this resolution.

This authorization is granted for a period of eighteen (18) months from the date of this General Meeting, and shall render null and void, as of this date, any prior authorization having the same purpose.

17. Delegation of authority to the Board of Directors to decide capital increases for the benefit of employees who are members of a company savings plan, with waiver of preferential subscription rights in their favor;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors and the report of the Statutory Auditor, and ruling pursuant to the provisions of Articles L. 225-129-6 and L. 225-138-1 of the French Commercial Code, on the one hand, and Articles L. 3332-1 et seq. of the French Labor Code, on the other hand:

a. delegates to the Board of Directors, with the possibility of subdelegation under the applicable legal and regulatory conditions, its authority to decide, on one or more occasions, to increase the Company's share capital by a maximum nominal amount of three (3)% of the Company's share capital (as of the date of issuance), by issuing shares or any other equity securities reserved for members of one or more company savings plans (or any other plan for which Articles L. 3332-1 et seq. of the French Labor Code permit a capital increase to be reserved on equivalent terms), implemented by the Company or within the group formed by the Company and companies included in the same scope of consolidation (hereinafter the "Plan Members");

b. resolves to cancel shareholders' preferential subscription rights and to reserve the subscription of securities issued under this delegation to the Plan Members;

c. resolves that the subscription price of shares or any other equity securities issued under this delegation shall be determined by the Board of Directors in accordance with the provisions of Articles L. 3332-18 et seq. of the French Labor Code;

d. resolves that the nominal amount of any capital increase carried out under this delegation shall count against the overall ceiling referred to in the 13th resolution;

e. delegates full powers to the Board of Directors to implement this delegation and in particular to set the terms and conditions of any issuances made under this delegation, to record the capital increase(s) carried out under this delegation, to amend the bylaws accordingly and, more generally, to do all that is necessary;

f. sets the duration of this delegation at twenty-six (26) months from the date of this General Meeting, and specifies that, as from this date, any prior delegation with the same purpose shall be null and void.

18. Delegation of powers to the Board of Directors to carry out a reverse share split through the exchange of shares;

The General Meeting, ruling under the quorum and majority conditions required for extraordinary general meetings, having reviewed the report of the Board of Directors:

a. resolves to consolidate the shares comprising the share capital of the Company and delegates to the Board of Directors, with the possibility of subdelegation under the conditions set by law, its powers to carry out the consolidation of the Company's shares, so that a maximum of ten (10) old shares shall be exchanged for one (1) new share;

b. authorizes, for this purpose and as necessary, the Board of Directors to make use of the authorizations and delegations referred to in the 7th and 16th resolutions above in order to cancel the number of Company shares required so that the share capital is divided into a whole number of shares divisible by ten (10) at most;

c. acknowledges that, pursuant to Article 6 of Decree No. 48-1683 of October 30, 1948, shareholders holding fewer old shares than the number required for consolidation must buy or sell the necessary number of shares to effect the consolidation within thirty (30) days from the start of the consolidation operations;

d. acknowledges that shares which cannot be individually allocated and correspond to fractional rights shall be sold under the conditions and in accordance with Articles L. 228-6-1 and R. 228-12 of the French Commercial Code, and that the proceeds from such sales shall be distributed proportionally to the fractional

rights of each rights holder;

e. acknowledges that, at the end of the consolidation period, any non-consolidated shares shall lose their voting rights, will no longer be included in quorum calculations, and their entitlement to future dividends shall be suspended, it being noted that each consolidated share shall then carry one voting right;

f. resolves that the new shares resulting from the consolidation shall have the same characteristics and confer the same rights as the old shares they replace;

g. grants full powers to the Board of Directors, with the possibility of subdelegation, to:

i. implement the consolidation;

ii. set the start date of the consolidation operations, which shall take place no earlier than fifteen (15) days following the publication of the consolidation notice by the Company in the French official legal announcements bulletin (BALO);

iii. publish all notices and carry out all formalities required by law;

iv. record and determine the exact number of shares to be consolidated and the exact number of shares resulting from the consolidation before the start of the consolidation operations;

v. suspend, where applicable, for a period not exceeding three (3) months, the exercise of securities giving access to capital in order to facilitate the consolidation operations;

vi. carry out all necessary operations and formalities and enter into any agreements in connection with the sale of fractional rights; amend the bylaws accordingly;

vii. determine and proceed, where applicable, with the adjustment (including by means of cash adjustment) of the rights of holders of stock subscription or purchase options, free share allocations, and of holders of any securities giving access to the Company's share capital;

viii. carry out all required publication formalities; and

ix. more generally, do everything necessary and useful to implement the share consolidation under the above terms and in accordance with applicable regulations.

The authorization granted to the Board of Directors under this resolution is valid for a period of twelve (12) months from the date of this General Meeting.

19. Powers for formalities

The General Meeting grants full powers to the bearer of an original, a copy or an extract of the minutes of this General Meeting to carry out all filings, formalities and publications relating to the above resolutions.

Participation in the General Meeting – Preliminary Formalities

The General Meeting is composed of all shareholders, regardless of the number of shares they hold.

Any shareholder may be represented at the General Meeting by another shareholder, their spouse, or the partner with whom they have entered into a civil solidarity pact (PACS). They may also be represented by any other individual or legal entity of their choice (Articles L. 22-10-39 of the French Commercial Code and 20.2 of the Company's Articles of Association).

In accordance with Article R. 22-10-28 of the French Commercial Code, the right to participate in the General Meeting is evidenced by the registration of shares in the name of the shareholder or the intermediary registered on their behalf, by the second business day preceding the meeting at 12:00 a.m. (Paris time), i.e., on June 6, 2025, at 12:00 a.m. (Paris time), either in the registered share accounts kept by the Company (or its agent), or in the bearer share accounts kept by an authorized intermediary.

It is specified that for registered shareholders, the registration of shares as of June 6, 2025, at 12:00 a.m. (Paris time) in the registered share accounts is sufficient to allow participation in the General Meeting.

For bearer shareholders, the registration of shares in bearer accounts held by financial intermediaries must be evidenced by a certificate of participation issued by the latter, in accordance with Article R. 22-10-28 of the French Commercial Code, and attached to the remote voting form, proxy form, or admission card request made in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

An admission card is sufficient to attend the General Meeting in person. A shareholder who wishes to attend in person and who has not received or has lost their admission card by the second business day preceding the Meeting may obtain a certificate of participation directly from the authorized intermediary managing their securities, which must be presented on the day of the General Meeting.

Methods of Participation in the Meeting

Shareholders wishing to attend the General Meeting in person may request an admission card as follows:

- For registered shareholders: each registered shareholder automatically receives a voting form attached to the notice of meeting, which they must complete, indicating their intention to attend the General Meeting and obtain an admission card, then return it signed to Société Générale using the prepaid envelope or present themselves directly at the special reception desk on the day of the meeting, with valid identification.
- For bearer shareholders: the bearer shareholder must request an admission card from the authorized intermediary managing their securities account.

Postal Voting and Proxy Voting

Shareholders not attending the Meeting in person and wishing to vote by post or be represented by granting a proxy to the Chairman of the Meeting, their spouse or civil partner, or another person may:

- For registered shareholders: return the single postal or proxy voting form sent with the notice of meeting to Société Générale using the prepaid envelope.
- For bearer shareholders: request the form from their account-holding intermediary as from the date of the meeting notice and no later than six days before the meeting date. The completed postal or proxy voting form must be returned to the account holder, who will transmit it to Société Générale along with a certificate of participation evidencing the shareholder's status. To be counted, postal voting forms must be received by the Company or Société Générale no later than midnight (Paris time) on June 5, 2025.

Postal or Proxy Voting via Internet:

Shareholders also have the option to vote by post or proxy online before the General Meeting through the VOTACCESS platform, under the following conditions:

- For registered shareholders: access the VOTACCESS platform via the Sharinbox website at <https://sharinbox.societegenerale.com>. Holders of directly registered shares must log in using their access codes.
- Holders of administered registered shares must log in to Sharinbox using the identifier number shown in the upper right-hand corner of the paper voting form and the password sent by Société Générale Securities Services. If the shareholder no longer has their login details, they may contact +33 (0)2 51 85 67 89. After logging in, the shareholder must follow the on-screen instructions to access VOTACCESS and vote, or appoint or revoke a proxy.
- For bearer shareholders: inquire with their account-holding institution to determine whether it is connected to VOTACCESS and whether any specific conditions apply. If the institution is connected, the shareholder must log in to their usual online banking portal using their access codes, click on the icon corresponding to their shares, and follow the instructions to access VOTACCESS and vote or appoint/revoke a proxy.

If the institution is not connected, proxy appointments or revocations may still be submitted electronically in accordance with Article R.22-10-24 of the French Commercial Code, as follows:

- The shareholder must send an email to assemblees.generales@sgss.socgen.com including the following information: name of the Company, date of the Meeting, full name, address and bank details of the shareholder, and the full name and, if possible, address of the proxy.
- The shareholder must also ask their authorized intermediary to send written confirmation to Société Générale – Service Assemblées, 32 rue du Champ-de-Tir, CS 30812, 44308 Nantes Cedex 3.

Only notifications of proxy appointments or revocations may be sent to the above email address; any other requests will not be processed.

To be valid, confirmations must be received no later than June 9, 2025, at 3:00 p.m. (Paris time).

The VOTACCESS platform opens on May 23, 2025, at 9:00 a.m. (Paris time). Online voting closes on June 9, 2025, at 3:00 p.m. (Paris time).

To avoid possible congestion on the VOTACCESS website, shareholders are advised not to wait until the day before the Meeting to vote.

For any proxy granted without naming a proxy holder, the Chairman of the Meeting will cast a vote in favor of the adoption of resolutions proposed or supported by the Board of Directors, and a vote against all other resolutions.

Appointment – Revocation of a Proxy

A shareholder who wishes to be represented by a proxy of their choice may notify the appointment or revocation:

By postal mail using the voting form, either directly (for registered shareholders), or through the account-holding intermediary (for bearer shareholders), to be received by Société Générale, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex no later than June 5, 2025.

In accordance with Article R. 225-79 of the French Commercial Code and provided that a duly completed and signed proxy form is used, the appointment or revocation may also be notified to the Company electronically by sending a scanned copy as follows:

For directly registered shareholders: send an email with the scanned proxy form attached to agtbg2025@theblockchain-group.com. The message must specify the shareholder's full name, address, and the full name and address of the proxy appointed or revoked.

For administered registered or bearer shareholders: send an email with the scanned proxy form attached to agtbg2025@theblockchain-group.com. The message must specify the shareholder's full name, address, complete banking details, and the full name and address of the proxy appointed or revoked. The shareholders concerned must also instruct their account-holding institution to send written confirmation (by post or fax) to Société Générale, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex.

Unsigned scanned proxy forms will not be considered. Only duly completed, signed, and received notifications of appointment or revocation of proxies by June 5, 2025, will be considered. Furthermore, only such notifications should be sent to agtbg2025@theblockchain-group.com; any other requests will not be processed.

It is reminded that written and signed proxies must state the full name and address of the shareholder and of the proxy. The revocation of a proxy must be made using the same method as the appointment.

It is specified that for any proxy granted without naming a proxy holder, the Chairman of the General Meeting will vote in accordance with the recommendations of the Board of Directors.

The form must include the full name and address of the proxy, the wording "As proxy", and must be dated and signed. Voting instructions are to be indicated in the "I vote by post" section of the form. The proxy must include a copy of their ID and, where applicable, a power of attorney if they represent a legal entity.

To be valid, the email must be received by Société Générale no later than four days before the date of the Meeting.

In addition, the proxy must send their own voting instructions for their personal shares using the standard procedures.

No video conferencing or remote voting methods are provided for this General Meeting, and accordingly, no site referred to in Article R. 225-61 of the French Commercial Code will be made available. Once a shareholder has voted by post, submitted a proxy, or requested an admission card, they may no longer choose another method of participation but may transfer all or part of their shares.

Request for the Inclusion of Agenda Items or Draft Resolutions

One or more shareholders representing at least the fraction of the share capital required by applicable legal and regulatory provisions may request, no later than twenty-five days before the date of the General Meeting, the inclusion of items or draft resolutions on the agenda, in accordance with Articles L. 225-105 and R. 225-71 to R. 225-73 of the French Commercial Code.

Requests must be sent by registered letter with acknowledgment of receipt to the registered office of The Blockchain Group, for the attention of Jean-François DESCAVES, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, or by electronic mail to agetbg2025@theblockchain-group.com no later than May 16, 2025.

The request must include:

- the agenda item to be added and its justification; or
- the proposed resolution text, which may be accompanied by a brief explanatory statement and, where applicable, the information referred to in point 5 of Article R. 225-83 of the French Commercial Code;
- a certificate of registration of shares evidencing ownership or representation of the required capital fraction pursuant to Article R. 225-71 of the French Commercial Code. The items or draft resolutions will only be discussed at the General Meeting if the authors submit a new certificate of share registration no later than June 6, 2025, at 12:00 a.m. (Paris time).

Submission of Written Questions

Any shareholder may submit written questions until the fourth business day before the date of the General Meeting, i.e., June 4, 2025.

Questions must be sent before midnight (Paris time) on June 4, 2025, by registered letter with acknowledgment of receipt to the registered office of The Blockchain Group, for the attention of Jean-François DESCAVES, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, or by electronic mail to agetbg2025@theblockchain-group.com.

To be considered, questions must be accompanied by a certificate of share registration.

A joint response may be provided to questions with the same content.

These questions and their answers will be published in a dedicated section of the Company's website as soon as possible after the General Meeting and no later than five business days afterwards, i.e., by June 17, 2025.

Documents Available to Shareholders

In accordance with the law, all documents required to be made available in connection with this General Meeting will be available to shareholders at the registered office of The Blockchain Group, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, from May 26, 2025.

For further information, shareholders are invited to consult the Company's website: <https://theblockchaingroup.com/>.