

# BALO

## OFFICIAL LEGAL ANNOUNCEMENT BULLETIN



Direction de l'information  
légale et administrative

DIRECTION DE L'INFORMATION LÉGALE ET ADMINISTRATIVE

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### Meeting Notice

**THE BLOCKCHAIN GROUP**

A French Public limited company with a Board of Directors  
Share capital: €3,735,377.96  
Registered office: Tour W – 102, Terrasses Boieldieu – 92800 Puteaux  
504 914 094 R.C.S. Nanterre

**JUNE 10, 2025 GENERAL MEETING – NOTICE OF  
MEETING**

The shareholders of The Blockchain Group (the "Company") are hereby informed that the Combined General Meeting (the "General Meeting") will be held on June 10, 2025 at 10:00 a.m., at the Company's registered office, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, to deliberate on the following agenda:

**AGENDA****Ordinary resolutions** :

1. Approval of the statutory financial statements for the financial year ended December 31, 2024;
2. Approval of the consolidated financial statements for the financial year ended December 31, 2024;
3. Allocation of the result for the financial year ended December 31, 2024;
4. Approval of the agreements governed by Articles L. 225-38 et seq. of the French Commercial Code;
5. Appointment of Mr. Alexandre LAIZET as a member of the Board of Directors;
6. Determination of the compensation to be allocated to members of the Board of Directors;
7. Authorization to be granted to the Board of Directors to repurchase the Company's own shares;

**Extraordinary resolutions** :

8. Delegation of authority to the Board of Directors to decide capital increases with shareholders' preferential subscription rights maintained;
9. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through a public offering
10. Delegation of authority to the Board of Directors to decide capital increases with the elimination of shareholders' preferential subscription rights through offers referred to in Article L. 411-2, paragraph 1 of the French Monetary and Financial Code;
11. Delegation of authority to the Board of Directors to increase the number of securities to be issued in the event of a capital increase with or without preferential subscription rights;
12. Delegation of authority to the Board of Directors to issue ordinary shares or securities giving access to the Company's share capital, with cancellation of preferential subscription rights in favor of specific categories of beneficiaries;
13. Setting of a global ceiling on issuances;

14. Authorization to be granted to the Board of Directors to award existing or newly issued free shares of the Company;
15. Delegation of authority to the Board of Directors to increase the share capital by incorporating premiums, reserves, profits, or other amounts;
16. Authorization to be granted to the Board of Directors to cancel all or part of the treasury shares acquired by the Company under the share buyback program;
17. Delegation of authority to the Board of Directors to decide capital increases for the benefit of employees who are members of a company savings plan, with waiver of preferential subscription rights in their favor;
18. Delegation of powers to the Board of Directors to carry out a reverse share split through the exchange of shares;
19. Powers for formalities.

### **Participation in the General Meeting – Preliminary Formalities**

The General Meeting is composed of all shareholders, regardless of the number of shares they hold.

Any shareholder may be represented at the General Meeting by another shareholder, their spouse, or the partner with whom they have entered into a civil solidarity pact (PACS). They may also be represented by any other individual or legal entity of their choice (Articles L. 22-10-39 of the French Commercial Code and 20.2 of the Company's Articles of Association).

In accordance with Article R. 22-10-28 of the French Commercial Code, the right to participate in the General Meeting is evidenced by the registration of shares in the name of the shareholder or the intermediary registered on their behalf, by the second business day preceding the meeting at 12:00 a.m. (Paris time), i.e., on June 6, 2025, at 12:00 a.m. (Paris time), either in the registered share accounts kept by the Company (or its agent), or in the bearer share accounts kept by an authorized intermediary.

It is specified that for registered shareholders, the registration of shares as of June 6, 2025, at 12:00 a.m. (Paris time) in the registered share accounts is sufficient to allow participation in the General Meeting.

For bearer shareholders, the registration of shares in bearer accounts held by financial intermediaries must be evidenced by a certificate of participation issued by the latter, in accordance with Article R. 22-10-28 of the French Commercial Code, and attached to the remote voting form, proxy form, or admission card request made in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

An admission card is sufficient to attend the General Meeting in person. A shareholder who wishes to attend in person and who has not received or has lost their admission card by the second business day preceding the Meeting may obtain a certificate of participation directly from the authorized intermediary managing their securities, which must be presented on the day of the General Meeting.

### **Methods of Participation in the Meeting**

Shareholders wishing to attend the General Meeting in person may request an admission card as follows:

- For registered shareholders: each registered shareholder automatically receives a voting form attached to the notice of meeting, which they must complete, indicating their intention to attend the General Meeting and obtain an admission card, then return it signed to Société Générale using the prepaid envelope or present themselves directly at the special reception desk on the day of the meeting, with valid identification.
- For bearer shareholders: the bearer shareholder must request an admission card from the authorized intermediary managing their securities account.

### **Postal Voting and Proxy Voting**

Shareholders not attending the Meeting in person and wishing to vote by post or be represented by granting a proxy to the Chairman of the Meeting, their spouse or civil partner, or another person may:

- For registered shareholders: return the single postal or proxy voting form sent with the notice of meeting to Société Générale using the prepaid envelope.

- For bearer shareholders: request the form from their account-holding intermediary as from the date of the meeting notice and no later than six days before the meeting date. The completed postal or proxy voting form must be returned to the account holder, who will transmit it to Société Générale along with a certificate of participation evidencing the shareholder's status. To be counted, postal voting forms must be received by the Company or Société Générale no later than midnight (Paris time) on June 5, 2025.

**Postal or Proxy Voting via Internet:**

Shareholders also have the option to vote by post or proxy online before the General Meeting through the VOTACCESS platform, under the following conditions:

- For registered shareholders: access the VOTACCESS platform via the Sharinbox website at <https://sharinbox.societegenerale.com>. Holders of directly registered shares must log in using their access codes.
- Holders of administered registered shares must log in to Sharinbox using the identifier number shown in the upper right-hand corner of the paper voting form and the password sent by Société Générale Securities Services. If the shareholder no longer has their login details, they may contact +33 (0)2 51 85 67 89. After logging in, the shareholder must follow the on-screen instructions to access VOTACCESS and vote, or appoint or revoke a proxy.
- For bearer shareholders: inquire with their account-holding institution to determine whether it is connected to VOTACCESS and whether any specific conditions apply. If the institution is connected, the shareholder must log in to their usual online banking portal using their access codes, click on the icon corresponding to their shares, and follow the instructions to access VOTACCESS and vote or appoint/revoke a proxy.

If the institution is not connected, proxy appointments or revocations may still be submitted electronically in accordance with Article R.22-10-24 of the French Commercial Code, as follows:

- The shareholder must send an email to [assemblees.generales@sgss.socgen.com](mailto:assemblees.generales@sgss.socgen.com) including the following information: name of the Company, date of the Meeting, full name, address and bank details of the shareholder, and the full name and, if possible, address of the proxy.
- The shareholder must also ask their authorized intermediary to send written confirmation to Société Générale – Service Assemblées, 32 rue du Champ-de-Tir, CS 30812, 44308 Nantes Cedex 3.

Only notifications of proxy appointments or revocations may be sent to the above email address; any other requests will not be processed.

To be valid, confirmations must be received no later than June 9, 2025, at 3:00 p.m. (Paris time). The VOTACCESS platform opens on May 23, 2025, at 9:00 a.m. (Paris time). Online voting closes on June 9, 2025, at 3:00 p.m. (Paris time).

To avoid possible congestion on the VOTACCESS website, shareholders are advised not to wait until the day before the Meeting to vote.

For any proxy granted without naming a proxy holder, the Chairman of the Meeting will cast a vote in favor of the adoption of resolutions proposed or supported by the Board of Directors, and a vote against all other resolutions.

**Appointment – Revocation of a Proxy**

A shareholder who wishes to be represented by a proxy of their choice may notify the appointment or revocation:

By postal mail using the voting form, either directly (for registered shareholders), or through the account-holding intermediary (for bearer shareholders), to be received by Société Générale, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex no later than June 5, 2025.

In accordance with Article R. 225-79 of the French Commercial Code and provided that a duly completed and signed proxy form is used, the appointment or revocation may also be notified to the Company electronically by sending a scanned copy as follows:

For directly registered shareholders: send an email with the scanned proxy form attached to [agtbg2025@theblockchain-group.com](mailto:agtbg2025@theblockchain-group.com). The message must specify the shareholder's full name, address, and

the full name and address of the proxy appointed or revoked.

For administered registered or bearer shareholders: send an email with the scanned proxy form attached to [agtb2025@theblockchain-group.com](mailto:agtb2025@theblockchain-group.com). The message must specify the shareholder's full name, address, complete banking details, and the full name and address of the proxy appointed or revoked. The shareholders concerned must also instruct their account-holding institution to send written confirmation (by post or fax) to Société Générale, Service Assemblées Générales, CS 30812, 44308 Nantes Cedex.

Unsigned scanned proxy forms will not be considered. Only duly completed, signed, and received notifications of appointment or revocation of proxies by June 5, 2025, will be considered. Furthermore, only such notifications should be sent to [agtb2025@theblockchain-group.com](mailto:agtb2025@theblockchain-group.com); any other requests will not be processed.

It is reminded that written and signed proxies must state the full name and address of the shareholder and of the proxy. The revocation of a proxy must be made using the same method as the appointment.

It is specified that for any proxy granted without naming a proxy holder, the Chairman of the General Meeting will vote in accordance with the recommendations of the Board of Directors.

The form must include the full name and address of the proxy, the wording "As proxy", and must be dated and signed. Voting instructions are to be indicated in the "I vote by post" section of the form. The proxy must include a copy of their ID and, where applicable, a power of attorney if they represent a legal entity.

To be valid, the email must be received by Société Générale no later than four days before the date of the Meeting.

In addition, the proxy must send their own voting instructions for their personal shares using the standard procedures.

No video conferencing or remote voting methods are provided for this General Meeting, and accordingly, no site referred to in Article R. 225-61 of the French Commercial Code will be made available. Once a shareholder has voted by post, submitted a proxy, or requested an admission card, they may no longer choose another method of participation but may transfer all or part of their shares.

#### **Request for the Inclusion of Agenda Items or Draft Resolutions**

One or more shareholders representing at least the fraction of the share capital required by applicable legal and regulatory provisions may request, no later than twenty-five days before the date of the General Meeting, the inclusion of items or draft resolutions on the agenda, in accordance with Articles L. 225-105 and R. 225-71 to R. 225-73 of the French Commercial Code.

Requests must be sent by registered letter with acknowledgment of receipt to the registered office of The Blockchain Group, for the attention of Jean-François DESCAVES, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, or by electronic mail to [agetb2025@theblockchain-group.com](mailto:agetb2025@theblockchain-group.com) no later than May 16, 2025.

The request must include:

- the agenda item to be added and its justification; or
- the proposed resolution text, which may be accompanied by a brief explanatory statement and, where applicable, the information referred to in point 5 of Article R. 225-83 of the French Commercial Code;
- a certificate of registration of shares evidencing ownership or representation of the required capital fraction pursuant to Article R. 225-71 of the French Commercial Code. The items or draft resolutions will only be discussed at the General Meeting if the authors submit a new certificate of share registration no later than June 6, 2025, at 12:00 a.m. (Paris time).

#### **Submission of Written Questions**

Any shareholder may submit written questions until the fourth business day before the date of the General Meeting, i.e., June 4, 2025.

Questions must be sent before midnight (Paris time) on June 4, 2025, by registered letter with acknowledgment of receipt to the registered office of The Blockchain Group, for the attention of Jean-François DESCAVES, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, or by electronic mail to [agetb2025@theblockchain-group.com](mailto:agetb2025@theblockchain-group.com).

To be considered, questions must be accompanied by a certificate of share registration.

A joint response may be provided to questions with the same content.

These questions and their answers will be published in a dedicated section of the Company's website as soon as possible after the General Meeting and no later than five business days afterwards, i.e., by June 17, 2025.

**Documents Available to Shareholders**

In accordance with the law, all documents required to be made available in connection with this General Meeting will be available to shareholders at the registered office of The Blockchain Group, Tour W – 102, Terrasses Boieldieu – 92800 Puteaux, from May 26, 2025.

For further information, shareholders are invited to consult the Company's website:  
<https://theblockchaingroup.com/>.