



Paris, July 4, 2024

## Summary of the Combined General Meeting held on June 28, 2024

The Blockchain Group - The Blockchain Group informs the public that its Combined General Meeting was held on June 28, 2024, at 2:00 p.m.

The 44 shareholders who were present, represented, or voted by postal ballot held 21,150,045 voting rights out of 78,339,165 voting rights, representing 26.998% of the share capital.

The Company informs its shareholders that all resolutions on the agenda of the Combined General Meeting were adopted, except for Resolution 21, which was rejected.

## RESOLUTIONS

### ORDINARY RESOLUTIONS

1.	<i>Approval of the statutory financial statements for the year ended December 31, 2023</i>	95,69%
2.	<i>Approval of the consolidated financial statements for the year ended December 31, 2023</i>	95,69%
3.	<i>Allocation of the result for the financial year ended December 31, 2023;</i>	99,74%
4.	<i>Approval of agreements under Articles L. 225-38 et seq. of the French Commercial Code</i>	95,69%
5.	<i>Appointment of Mr. Ludovic CHECHIN-LAURANS as a member of the Board of Directors</i>	95,64%
6.	<i>Appointment of Mr. Lionel RIGAUD as a member of the Board of Directors</i>	95,69%
7.	<i>Ratification of the co-option of Mr. Jean-Philippe CASADEPAX-SOULET as a member of the Board of Directors</i>	87,29%
8.	<i>Ratification of the co-option of Mr. Jean-François DESCAVES as a member of the Board of Directors</i>	95,69%
9.	<i>Setting of remuneration for members of the Board of Directors</i>	100%
10.	<i>Authorization to the Board of Directors for the Company to purchase its own shares</i>	95,69%
11.	<i>Powers for legal formalities</i>	>99,99%

### EXTRAORDINARY RESOLUTIONS

12.	<i>Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights maintained</i>	>99,99%
13.	<i>Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights waived, by way of a public offering</i>	95,69%
14.	<i>Delegation of authority to the Board of Directors to issue ordinary shares and securities giving access to the share capital, with shareholders' preferential subscription rights waived, in the context of an offer referred to in Article L. 411-2, 1° of the French Monetary and Financial Code</i>	95,69%
15.	<i>Authorization to the Board of Directors, in case of a capital increase with or without shareholders' preferential subscription rights, to increase the number of securities to be issued ;</i>	95,69%
16.	<i>Delegation of authority to the Board of Directors to issue ordinary shares, with shareholders' preferential subscription rights waived, to the benefit of a specific category of beneficiaries</i>	>99,99%
17.	<i>Overall cap on the issuances made pursuant to the Twelfth, Thirteenth, Fourteenth and Sixteenth Resolutions</i>	>99,99%
18.	<i>Delegation of authority to the Board of Directors to increase the share capital by incorporating premiums, reserves, profits or other items</i>	>99,99%
19.	<i>Authorization to the Board of Directors to grant free shares, whether existing or to be issued</i>	95,69%
20.	<i>Authorization to the Board of Directors to cancel all or part of the shares held by the Company under the share buyback program</i>	>99,99%
21.	<i>Delegation of authority to the Board of Directors to increase the share capital by issuing shares reserved for employees participating in a company savings plan</i>	16,01%
22.	<i>Powers for legal formalities</i>	99,91%

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#### About The Blockchain Group (ALTBG)

The Blockchain Group is the French leader in blockchain. From consulting to technology services, including R&D, the group helps companies seize all the opportunities offered by blockchain, web3, Data Science, and AI across their entire value chain.

**EURONEXT Growth Paris**

**Ticker: ALTBG**

**ISIN: FR0011053636**

**Reuters: ALTBG.PA**

**Bloomberg: ALTBG.FP**

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